Unless otherwise defined, capitalised terms and expressions used in this announcement shall have the same meanings as those defined in the prospectus dated 5 December 2019 (the "Prospectus") of Tailam Tech Construction Holdings Limited (the "Company").

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This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for shares or other securities of the Company. This announcement is not a prospectus. Potential investors should read the Prospectus for detailed information about the Company and the Share Offer described below before deciding whether or not to invest in the Offer Shares.

This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended from time to time (the "U.S. Securities Act") or any state securities laws of the United States. The securities of the Company may not be offered, sold, pledged or transferred in the United States or to, or for the account or benefit of U.S. persons, except pursuant to registration or an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and any applicable state or local security laws. There will be no public offer of securities of the Company in the United States.

In connection with the Share Offer, China Finance KAB Limited, as stabilising manager (the "Stabilising Manager"), its affiliates or any person acting for it, on behalf of the Underwriters, may over-allocate Shares and/or effect transactions with a view to stabilising or maintaining the market price of the Shares at a level higher than that which might otherwise prevail in the open market for a limited period after the Listing Date. However, there is no obligation on the Stabilising Manager, its affiliates or any person acting for it, to conduct any such stabilising action, which, if commenced, will be conducted at the sole and absolute discretion of the Stabilising Manager, its affiliates or any person acting for it, and may be discontinued at any time. Any such stabilising action is required to be brought to an end on the 30th day after the last day for the lodging of applications under the Public Offer, being Friday, 10 January 2020. Any market purchases of Shares will be effected in compliance with all applicable laws and regulatory requirements. Such stabilisation action, if commenced, may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws, rules and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong), as amended or made under the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Potential investors should be aware that stabilising action cannot be taken to support the price of the Shares for longer than the stabilisation period which will begin on the Listing Date and is expected to expire on the 30th day after the last date for the lodging of applications under the Public Offer, being Friday, 10 January 2020. After this date, no further stabilising action may be taken, demand for the Shares and the price of the Shares could fall.

In connection with the Share Offer, the Company has granted the Over-allotment Option to the Placing Underwriters exercisable at the sole discretion of the Joint Bookrunners (for themselves and on behalf of the Placing Underwriters). Pursuant to the Placing Underwriting Agreement, the Joint Bookrunners (for themselves and on behalf of the Placing Underwriters) have the right, exercisable at any time from the date of the Placing Underwriting Agreement until the 30th day after the last day for lodging applications under the Public Offer, being Friday, 10 January 2020, to require the Company to allot and issue up to 11,850,000 additional Shares, representing 15% of the number of the Offer Shares initially available under the Share Offer, at the Offer Price, to cover over-allocations in the Placing, if any. Given there is no over-allocation in the Placing, no Over-allotment Option will be exercised and there will be no stock borrowing arrangement pursuant to the Stock Borrowing Agreement.

Prospective investors of the Offer Shares should note that the Joint Bookrunners (for themselves and on behalf of other Public Offer Underwriters) may in their absolute discretion terminate the Public Offer Underwriting Agreement if any of the events set forth under the paragraph headed "Underwriting — Underwriting arrangements and expenses — Public Offer — Grounds for termination of the Public Offer Underwriting Agreement" in the Prospectus occurs at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on Wednesday, 18 December 2019). Unless otherwise specified, all dates and time in this announcement refer to Hong Kong time.

The Public Offer Shares will be offered to the public in Hong Kong subject to the terms and conditions set out in the Prospectus and the related Application Forms. The Public Offer Shares will not be offered to any person who is outside Hong Kong and/or not resident in Hong Kong.

Tailam Tech Construction Holdings Limited

泰林科建控股有限公司

(Incorporated in the Cayman Islands with limited liability)

SHARE OFFER

Number of Offer Shares : 79,000,000 Shares Number of Public Offer Shares : 15,800,000 Shares

(as adjusted after reallocation)

Number of Placing Shares : 63,200,000 Shares

(as adjusted after reallocation)

Offer Price: HK\$1.30 per Offer Share

(exclusive of brokerage of 1%,

SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%)

Nominal value : HK\$0.01 per Share

Stock code: 6193

Sole Sponsor



Joint Bookrunners and Joint Lead Managers







Joint Lead Managers







ANNOUNCEMENT OF OFFER PRICE AND ALLOTMENT RESULTS

SUMMARY

Offer Price and Net Proceeds from the Share Offer

The final Offer Price has been determined at HK\$1.30 per Offer Share (exclusive of brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).

Based on the Offer Price of HK\$1.30 per Offer Share and 79,000,000 Offer Shares, the net proceeds from the Share Offer to be received by the Company, after deducting the underwriting commission and other related expenses payable by the Company in connection with the Share Offer, are estimated to be approximately HK\$63.7 million. The Company intends to apply such net proceeds from the Share Offer in accordance with the purposes set out in the section headed "Future Plans and Use of Proceeds" in the Prospectus and the section headed "Net Proceeds from the Share Offer" below in this announcement.

The Public Offer

The Public Offer Shares initially offered under the Public Offer have been very significantly over-subscribed. At the close of application list at 12:00 noon on Wednesday, 11 December 2019, a total of 20,654 valid applications (including applications on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS) for a total of 331,722,000 Public Offer Shares were received pursuant to the Public Offer, representing approximately 41.99 times of the total number of 7,900,000 Public Offer Shares initially available for subscription under the Public Offer. A total of 3,811 applicants have been allotted with at least one board lot of Public Offer Shares.

In view of the over-subscription in the Public Offer and the slight under-subscription in the Placing, the reallocation procedures as described in the paragraph headed "Structure and Conditions of the Share Offer — Reallocation between the Placing and the Public Offer" in the Prospectus have been applied. Accordingly, a total of 7,900,000 Offer Shares have been reallocated to the Public Offer from the Placing, so that the total final number of Offer Shares available for subscription under the Public Offer has been increased from 7,900,000 Offer Shares to 15,800,000 Offer Shares, representing 20% of the number of Offer Shares initially available for subscription under the Share Offer.

The Placing

The Offer Shares initially offered under the Placing have been 98.20% subscribed, with 168 subscribers for a total subscription of 69,818,000 Placing Shares, out of 71,100,000 Offer Shares initially offered under the Placing. Following the reallocation described above, the final number of Offer Shares under the Placing allocated to 168 placees is 63,200,000 Offer Shares, representing 80% of the Offer Shares initially available under the Share Offer. A total of 56 placees have been allotted 5 board lots or less of Offer Shares, representing approximately 33.33% of 168 placees under the Placing. A total of 484,000 Offer Shares have been allotted to these placees, representing approximately 0.77% of the Placing Shares after reallocation. A total of 12 placees have been allotted 3 board lots of Offer Shares, representing approximately 7.14% of 168 placees under the Placing. A total of 72,000 Offer Shares have been allotted to these placees, representing approximately 0.11% of the Placing Shares after reallocation. No placees have been allotted with less than 3 board lots.

The Directors confirm that, to the best of their knowledge, information and belief and having made all reasonable enquiries, all placees (in their own names or through nominees) under the Placing and their ultimate beneficial owners are not core connected person of the Company and are independent of any of the Directors, chief executive, Controlling Shareholders, Substantial Shareholders or significant Shareholders or existing beneficial Shareholders (as defined under the Listing Rules) of the Company or any of its subsidiaries or their respective core connected persons, or close associates (as defined under the Listing Rules), whether in their own names or any nominees of the foregoing, and none of the Offer Shares subscribed by the placees and the public have been financed directly or indirectly by any of the Directors, chief executive, Controlling Shareholders, Substantial Shareholders or significant Shareholders or existing Shareholders (as defined under the Listing Rules) of the Company or any of its subsidiaries or their respective core connected persons, or close associates, and none of the placees and the public who subscribed the Offer Shares is accustomed to taking instructions from any of the Directors, chief executive, Controlling Shareholders, Substantial Shareholders or significant Shareholders or existing Shareholders (as defined under the Listing Rules) of the Company or any of its subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of the Shares registered in his/her/its name or otherwise held by him/her/it.

None of the Sole Sponsor, the Joint Bookrunners, the Joint Lead Managers, the Underwriters or their respective affiliates, companies and connected clients (as defined in Appendix 6 to the Listing Rules) of the lead broker or of any distributors has been placed with any Placing Shares for its own benefit under the Share Offer.

The Directors further confirm that the Placing has been conducted in compliance with Appendix 6 to the Listing Rules and, to the best knowledge of the Directors, no Offer Shares placed by or through the Joint Bookrunners, the Joint Lead Managers and the Underwriters under the Placing have been placed to any connected clients (as set out in Appendix 6 to the Listing Rules) of the Joint Bookrunners, the Joint Lead Managers and the Underwriters, whether in their own name or through nominees.

No place will, individually, be placed with more than 10% of the enlarged issued share capital of the Company immediately after the Share Offer and as such, none of the places under the Placing will become a Substantial Shareholder (as defined in the Listing Rules) of the Company immediately after the Share Offer. The number of Shares to be held by the public will satisfy the minimum percentage prescribed by Rule 8.08(1)(a) of the Listing Rules. The Directors confirm that the three largest public shareholders of the Company do not hold more than 50% of the Shares held in public hands at the time of the Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules. The Directors also confirm that there will be at least 300 Shareholders at the time of the Listing in compliance with Rule 8.08(2) of the Listing Rules.

Over-allotment Option

In connection with the Share Offer, the Company has granted the Over-allotment Option to the Placing Underwriters, which is exercisable by the Joint Bookrunners (for themselves and on behalf of the other Placing Underwriters) at any time from the Listing Date until the 30th day after the last day for lodging applications under the Public Offer, being Friday, 10 January 2020, to require the Company to allot and issue up to an aggregate of 11,850,000 additional Shares, representing 15% of the Offer Shares initially available under the Share Offer, at the Offer Price to cover over-allocations in the Placing, if any. The Joint Bookrunners have confirmed to the Company that there has been no over-allocations of Shares in the Placing, and the Over-allotment Option will not be exercised and there will be no stock borrowing arrangement pursuant to the Stock Borrowing Agreement.

Results of Allocation

The results of allocation of the Public Offer Shares, including the Hong Kong identity card/passport/Hong Kong business registration numbers (where appropriate) of successful applicants and the number of Public Offer Shares successfully applied for under WHITE and YELLOW Application Forms and through giving electronic application instructions to HKSCC via CCASS, will be available at the times and date and in the manner specified below:

- in the announcement to be posted on the Company's website at <u>www.tlpile.com</u> and the Stock Exchange's website at <u>www.hkexnews.hk</u> by no later than 9:00 a.m. on Tuesday, 17 December 2019;
- from the designated results of allocation website at www.tricor.com.hk/ipo/result (or www.hkeipo.hk/IPOResult) with a "search by ID Number/Business Registration Number" function on a 24-hour basis from 8:00 a.m. on Tuesday, 17 December 2019 to 12:00 midnight on Monday, 23 December 2019;
- by telephone enquiry line by calling (852) 3691 8488 between 9:00 a.m. and 6:00 p.m. from Tuesday, 17 December 2019 to Friday, 20 December 2019 (excluding Saturday, Sunday and Hong Kong Public Holiday); and
- in the special allocation results booklets which will be available for inspection during opening hours from Tuesday, 17 December 2019 to Thursday, 19 December 2019, at all the receiving bank's designated branches as set out in the paragraph headed "Results of allocation under the Public Offer" below in this announcement.

Despatch/Collection of Share Certificates and Refund Monies

Applicants who have applied for 1,000,000 or more Public Offer Shares on **WHITE** Application Forms and have provided all information required by their Application Forms and are successfully or partially successfully allocated Public Offer Shares may collect their refund cheque(s) and/or Share certificate(s) (where applicable) from the Hong Kong Branch Share Registrar, Tricor Investor Services Limited, at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong from 9:00 a.m. to 1:00 p.m. on Tuesday, 17 December 2019 or such other date as notified by the Company.

If applicants apply for less than 1,000,000 Public Offer Shares on **WHITE** Application Forms, their refund cheque(s) and/or Share certificate(s) will be sent to the address on their relevant Application Forms on Tuesday, 17 December 2019, by ordinary post and at their own risk.

Applicants being individuals who are eligible for personal collection must not authorise any other person to collect for them. Corporate applicants who are eligible for personal collection must attend by their authorised representatives bearing a letter of authorisation from their corporations stamped with the corporations' chop. Both individuals and authorised representatives must produce, at the time of collection, evidence of identity acceptable to the Hong Kong Branch Share Registrar. If such applicants do not collect their share certificate(s) personally within the time specified for collection, they will be despatched promptly to the address specified in their relevant application by ordinary post at their own risk.

Share certificates for the Public Offer Shares allotted to applicants using **WHITE** Application Forms which are either not available for personal collection, or which are available but are not collected in person within the time specified for collection, are expected to be despatched promptly by ordinary post to the address on the relevant Application Forms and at their own risk.

Applicants who have applied with **YELLOW** Application Forms for 1,000,000 Public Offer Shares or more and have provided all information required by their Application Forms and are wholly or partially unsuccessfully allocated Public Offer Shares may collect their refund cheque(s) in person from the Hong Kong Branch Share Registrar, Tricor Investor Services Limited, at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong from 9:00 a.m. to 1:00 p.m. on Tuesday, 17 December 2019 or such other date as notified by the Company.

If applicants apply for less than 1,000,000 Public Offer Shares on **YELLOW** Application Forms, their refund cheque(s) will be sent to the address on their relevant Application Forms on Tuesday, 17 December 2019, by ordinary post and at their own risk.

Share certificates for the Public Offer Shares allotted to applicants using **YELLOW** Application Forms and those who applied by giving **electronic application instructions** to HKSCC via CCASS are expected to be issued in the name of HKSCC Nominees and deposited into CCASS for credit to their designated CCASS Participants' stock account as stated in their Application Forms on Tuesday, 17 December 2019, or upon contingency, on any other date determined by HKSCC or HKSCC Nominees.

Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) using **YELLOW** Application Forms should check the number of Public Offer Shares allocated to them with that CCASS Participant. Applicants applying as a CCASS Investor Participant on **YELLOW** Application Forms should check the announcement published by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Tuesday, 17 December 2019 or any other date as determined by HKSCC or HKSCC Nominees. Applicants applying as a CCASS Investor Participant on a **YELLOW** Application Form may also check their new account balance via the CCASS Phone System and the CCASS Internet System (using the procedures in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) immediately after the credit of Public Offer Shares to their CCASS Investor Participant stock account. HKSCC will also make available to CCASS Investor Participants an activity statement showing the number of Public Offer Shares credited to their stock account and the amount of refund monies (if any) credited to their designated bank account.

Refund cheque(s) for wholly or partially unsuccessful applicants and also wholly or partially successful applicants in the event the final offer price is less than the initial price payable on application using **WHITE** or **YELLOW** Application Forms which are either not available for personal collection or which are available but are not collected in person within the time specified for collection, are expected to be despatched on Tuesday, 17 December 2019 by ordinary post and at their own risk.

Refund of application monies for applicants applying by giving **electronic application instructions** to HKSCC is expected to be credited to the relevant applicants' designated bank account or the designated bank account of their broker or custodian on Tuesday, 17 December 2019.

Share certificates issued in respect of the Offer Shares will only become valid certificates of title at 8:00 a.m. on Wednesday, 18 December 2019, provided that (i) the Share Offer has become unconditional in all respects; and (ii) the Underwriting Agreements have not been terminated in accordance with the terms as described in the paragraph headed "Underwriting — Underwriting arrangements and expenses — Public Offer — Grounds for termination of the Public Offer Underwriting Agreement" in the Prospectus.

The Company will not issue any temporary document of title in respect of the Offer Shares. No receipt will be issued for sums paid on application.

Commencement of dealings in the Shares

Assuming the Share Offer becomes unconditional in all aspects and the Underwriting Agreements are not terminated in accordance with their respective terms at 8:00 a.m. (Hong Kong time) on Wednesday, 18 December 2019, dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Wednesday, 18 December 2019. The Shares will be traded in board lots of 2,000 Shares each. The stock code for the Shares is 6193.

In view of the high concentration of shareholding in a small number of Shareholders, Shareholders and prospective investors should be aware that the price of the Shares could move substantially even with a small number of Shares traded, and should exercise extreme caution when dealing in the Shares.

OFFER PRICE

The final Offer Price has been determined at HK\$1.30 per Offer Share (exclusive brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).

NET PROCEEDS FROM THE SHARE OFFER

Based on the Offer Price of HK\$1.30 per Offer Share and 79,000,000 Offer Shares, the net proceeds from the Share Offer to be received by the Company, after deducting the underwriting commission and other related expenses payable by the Company in connection with the Share Offer, are estimated to be approximately HK\$63.7 million.

The Company intends to apply such net proceeds as follows:

- as to approximately 48.6% of the net proceeds, representing approximately HK\$31.0 million, will be used to expand our production facilities in the following manner:
 - HK\$19.9 million being the construction cost and machinery and equipment costs for the establishment of one production line for square pile and one production line for commercial concrete which we expect to operate in the second quarter of 2020;
 - HK\$2.2 million being the construction cost of a cement storage tank which is expected to be in place in the second quarter of 2020;
 - HK\$2.2 million being the purchase cost for two cranes for the unloading of raw materials which we expect to acquire in the first quarter of 2020; and
 - HK\$6.7 million being the partial cost of the improvement works for a 300-metre shoreline currently used by our Group;
- as to approximately 2.5% of our net proceeds, representing approximately HK\$1.6 million, will be used to expand our workforce by recruiting 44 additional staff who will be outsourced workers and to partially pay (through the employment agent) for their remuneration and other benefits for 12 months;
- as to approximately 6.1% of our net proceeds, representing approximately HK\$3.9 million, will be used to further improve our environmental protection system by constructing/purchasing and installing the following in the fourth quarter of 2019:
 - HK\$142,740 for the purchase of a sand and gravel separator to retain sand and gravel from the extra concrete generated from our production so that they can be reused:
 - HK\$856,050 for a fully enclosed conveyor belt for the transportation of raw materials from the point of unloading to our warehouse. This will help to prevent dust and other airborne particles from being released to the open air during the transportation;
 - HK\$475,800 for the construction of a fully automated workshop for the cleaning of vehicles; and

- HK\$2.4 million for the construction of a warehouse for the storage of some raw materials which are currently stored in open yard with dust and other airborne particles to be exposed to open air;
- as to approximately 5.2% of our net proceeds, representing approximately HK\$3.3 million, will be used to further strengthen our sales and marketing capabilities through the sponsoring of sports events, advertising through outdoor signages, billboards, digital marketing on search engines, and publication of advertising pamphlet and/or publicity video to proactively promote our brand;
- as to approximately 3.5% of our net proceeds, representing approximately HK\$2.2 million, will be used to upgrade our ERP System by buying licences for additional modules aim at enhancing the management of our production and operation, perform real-time management of our financial data, enhance cost management as well as collaboration between our purchasing department and sales department;
- e as to approximately 33.7% of the net proceeds, representing HK\$21.4 million, will be used to early partially repay bank borrowings in the total sum of RMB18.4 million which is currently secured by, among other things, personal guarantees and personal properties with a view to ensuring financial independence of our Group. The shortfall from RMB19.5 million will be repaid by using our internal resources upon the Listing. The last maturity date of the relevant bank borrowings is 27 January 2020, 29 April 2020 and 4 September 2021, respectively. The interest rates applicable to the relevant bank borrowings are within the range of 6.09% to 6.53% per annum. We already made preliminary arrangements for the repayment of the bank borrowings upon receiving such net proceeds from the Share Offer, including agreeing the repayment with the relevant banks and preliminary arrangements for the remittance of the funds into China to make the repayment. The period of up to three months after Listing is simply to allow for these remittance logistics and we will give an irrevocable instruction to the Placing Underwriters for the Listing proceeds to apply the net proceeds to repay the said bank borrowings within three months after Listing; and
- as to approximately 0.4% of the net proceeds, representing approximately HK\$0.3 million, will be used for working capital and other general corporate purposes.

Please refer to the section headed "Future Plans and Use of Proceeds" in the Prospectus for further details of the Company intended use of the net proceeds from the Share Offer.

APPLICATIONS AND INDICATIONS OF INTERESTS RECEIVED UNDER THE PUBLIC OFFER

The Public Offer Shares initially offered under the Public Offer have been very significantly over-subscribed. The Company announces that at the close of the application lists at 12:00 noon on Wednesday, 11 December 2019, a total of 20,654 valid applications (including applications on WHITE and YELLOW Application Forms and through giving electronic application instructions to HKSCC via CCASS) for a total of 331,722,000 Public Offer Shares were received pursuant to the Public Offer, representing approximately 41.99 times of the total number of 7,900,000 Public Offer Shares initially available for subscription under the Public Offer. A total of 3,811 applicants have been allotted with at least one board lot of Public Offer Shares.

Of the 20,654 valid applications on **WHITE** and **YELLOW** Application Forms and by **electronic application instructions** given to HKSCC via CCASS for a total of 331,722,000 Public Offer Shares:

- a total of 20,617 valid applications for a total of 185,572,000 Public Offer Shares were for the Public Offer with an aggregate subscription amount of HK\$5 million or less, representing approximately 46.98 times of the total number of 3,950,000 Public Offer Shares initially available for allocation in pool A; and
- a total of 37 valid applications for a total of 146,150,000 Public Offer Shares was for the Public Offer with an aggregate subscription amount of more than HK\$5 million, representing 37 times of the total number of 3,950,000 Public Offer Shares initially available for allocation in pool B.

In view of the over-subscription in the Public Offer and the slight under-subscription in the Placing, the reallocation procedures as described in the paragraph headed "Structure and Conditions of the Share Offer — Reallocation between the Placing and the Public Offer" in the Prospectus have been applied. Accordingly, a total of 7,900,000 Offer Shares have been reallocated to the Public Offer from the Placing, so that the total final number of Offer Shares available for subscription under the Public Offer has been increased from 7,900,000 Offer Shares to 15,800,000 Offer Shares, representing 20% of the number of Offer Shares initially available for subscription under the Share Offer.

24 multiple applications or suspected multiple applications have been identified and rejected. One application has been rejected due to invalid application which is not completed in accordance with the instructions on the relevant Application Form. No application has been rejected due to bounced cheques. No application for more than 3,950,000 Public Offer Shares available under the Public Offer Shares, representing 50% of the Public Offer Shares comprised in the Public Offer, has been identified.

The Public Offer Shares available for subscription and validly applied for were conditionally allocated on the basis set out in the paragraph headed "Basis of allotment under the Public Offer" below.

BASIS OF ALLOTMENT UNDER THE PUBLIC OFFER

Subject to the satisfaction of the conditions set out in the paragraph headed "Structure and Conditions of the Share Offer — Conditions of the Public Offer" in the Prospectus, valid applications made by the public on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS will be conditionally allotted on the basis set out below:

			Approximate
			percentage allotted of
Number of	Number of		the total number of
Shares	valid		Offer Shares
applied for	applications	Basis of allotment/ballot	applied for
			(%)
Pool A			
2,000	13,548	2,034 out of 13,548 applicants to receive 2,000 Shares	15.01
4,000	751	113 out of 751 applicants to receive 2,000 Shares	7.52
6,000	2,148	324 out of 2,148 applicants to receive 2,000 Shares	5.03
8,000	917	147 out of 917 applicants to receive 2,000 Shares	4.01
10,000	723	138 out of 723 applicants to receive 2,000 Shares	3.82
12,000	282	54 out of 282 applicants to receive 2,000 Shares	3.19
14,000	166	32 out of 166 applicants to receive 2,000 Shares	2.75
16,000	61	12 out of 61 applicants to receive 2,000 Shares	2.46
18,000	38	8 out of 38 applicants to receive 2,000 Shares	2.34
20,000	340	73 out of 340 applicants to receive 2,000 Shares	2.15
30,000	509	164 out of 509 applicants to receive 2,000 Shares	2.15
40,000	112	48 out of 112 applicants to receive 2,000 Shares	2.14

Number of	Number of		percentage allotted of the total number of
Shares	valid		Offer Shares
applied for	applications	Basis of allotment/ballot	applied for
			(%)
50,000	685	364 out of 685 applicants to receive 2,000 Shares	2.13
60,000	22	14 out of 22 applicants to receive 2,000 Shares	2.12
70,000	38	25 out of 38 applicants to receive 2,000 Shares	1.88
80,000	50	33 out of 50 applicants to receive 2,000 Shares	1.65
90,000	3	2 out of 3 applicants to receive 2,000 Shares	1.48
100,000	133	98 out of 133 applicants to receive 2,000 Shares	1.47
200,000	37	2,000 Shares plus 17 out of 37 applicants to receive an additional 2,000 Shares	1.46
300,000	23	4,000 Shares plus 4 out of 23 applicants to receive an additional 2,000 Shares	1.45
400,000	11	4,000 Shares plus 10 out of 11 applicants to receive an additional 2,000 Shares	1.45
500,000	7	6,000 Shares plus 4 out of 7 applicants to receive an additional 2,000 Shares	1.43
600,000	1	8,000 Shares	1.33
700,000	3	8,000 Shares plus 2 out of 3 applicants to receive an additional 2,000 Shares	1.33
900,000	1	12,000 Shares	1.33
1,000,000	3	12,000 Shares plus 2 out of 3 applicants to receive an additional 2,000 Shares	1.33
1,500,000	1	20,000 Shares	1.33
2,000,000	4	26,000 Shares	1.30
TOTAL:	20,617		

Approximate

			Approximate
			percentage allotted of
Number of	Number of		the total number of
Shares	valid		Offer Shares
applied for	applications	Basis of allotment/ballot	applied for
			(%)
Pool B			
3,950,000	37	212,000 Shares plus 28 out of 37 applicants to receive	5.41
		an additional 2,000 Shares	
TOTAL:	37		

LEVEL OF INDICATIONS OF INTEREST AND ALLOCATION UNDER THE PLACING

The Offer Shares initially offered under the Placing have been 98.20% subscribed, with 168 subscribers for a total subscription of 69,818,000 Placing Shares, out of 71,100,000 Offer Shares initially offered under the Placing. Following the reallocation described above, the final number of Offer Shares under the Placing allocated to 168 placees is 63,200,000 Offer Shares, representing 80% of the Offer Shares initially available under the Share Offer. A total of 56 placees have been allotted 5 board lots or less of Offer Shares, representing approximately 33.33% of 168 placees under the Placing. A total of 484,000 Offer Shares have been allotted to these placees, representing approximately 0.77% of the Placing Shares after reallocation. A total of 12 placees have been allotted 3 board lots of Offer Shares, representing approximately 7.14% of 168 placees under the Placing. A total of 72,000 Offer Shares have been allotted to these placees, representing approximately 0.11% of the Placing Shares after reallocation. No placees have been allotted with less than 3 board lots.

Pursuant to the Placing, a total of 63,200,000 Placing Shares representing approximately 15.80% of the total issued share capital of the Company immediately after completion of the Capitalisation Issue and the Share Offer have been conditionally allocated to a total of 168 selected professional, institutional and other investors.

	Number
Number of Placing Shares allocated	of placees
6,000 to 100,000	83
100,001 to 500,000	45
500,001 to 1,000,000	23
1,000,001 to 3,000,000	16
3,000,001 to 6,000,000	1

None of the Sole Sponsor, the Joint Bookrunners, the Joint Lead Managers, the Underwriters or their respective affiliates, companies and connected clients (as defined in Appendix 6 to the Listing Rules) of the lead broker or of any distributors has been placed with any Offer Shares for its own benefit under the Share Offer. The Directors confirm that, to the best of their knowledge, information and belief and having made all reasonable enquiries, no Placing Shares have been allocated to placees who are Directors, chief executive, Controlling Shareholders, Substantial Shareholders or significant Shareholders or existing beneficial Shareholders (as defined under the Listing Rule) and/or any securities of the Company's subsidiaries and core connected persons of the Company or their respective close associates (as defined under the Listing Rules), whether in their own names or through nominees. The Directors further confirm that the Placing has been conducted in compliance with Appendix 6 to the Listing Rules and, to the best knowledge of the Directors, no Offer Shares placed by or through the Joint Bookrunners, the Joint Lead Managers and the Underwriters under the Placing have been placed to any connected clients (as set out in Appendix 6 to the Listing Rules) of the Joint Bookrunners, the Joint Lead Managers and the Underwriters, whether in their own name or through nominees. None of the Offer Shares subscribed by the placees or the public has been financed directly or indirectly by any of the Directors, chief executive, Controlling Shareholders, Substantial Shareholders or significant Shareholders or existing Shareholders or any of its subsidiaries or their respective close associates, and none of the placees and the public who has subscribed the Offer Shares is accustomed to taking instructions from any of the Directors, chief executive, Controlling Shareholders, Substantial Shareholders or significant Shareholders or existing Shareholders or any of its subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of Shares registered in his/her/its name or otherwise held by him/her/it. No placee will, individually, be placed with more than 10% of the enlarged issued share capital of the Company immediately after the Share Offer and as such, none of the placees under the Placing will become a Substantial Shareholder (as defined in the Listing Rules) of the Company immediately after the Share Offer. The number of Shares to be held by the public will satisfy the minimum percentage prescribed by Rule 8.08(1)(a) of the Listing Rules. The Directors confirm that the three largest public shareholders of the Company do not hold more than 50% of the Shares held in public hands at the time of the Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules. The Directors also confirm that there will be at least 300 Shareholders at the time of the Listing in compliance with Rule 8.08(2) of the Listing Rules.

SHAREHOLDING CONCENTRATION ANALYSIS

A summary of allotment results under the Share Offer is set out below:

• Subscription and number of Shares held by the top 1, 5, 10, 15, 20 and 25 of the places out of the Placing, total Offer Shares and total issued share capital of the Company upon Listing:

	Subscription	Shares held immediately following the Capitalisation Issue and the Share Offer	Subscription as percentage of total Placing Shares (after reallocation)	Subscription as percentage of total Offer Shares	Percentage of total issued share capital upon Listing (%)
Top placee	3,300,000	3,300,000	5.22	4.18	0.83
Top 5 placees	13,520,000	13,520,000	21.39	17.11	3.38
Top 10 placees	21,212,000	21,212,000	33.56	26.85	5.30
Top 15 placees	27,630,000	27,630,000	43.72	34.97	6.91
Top 20 placees	32,516,000	32,516,000	51.45	41.16	8.13
Top 25 placees	36,362,000	36,362,000	57.53	46.03	9.09

Note: Any discrepancies in the table between the totals and the sums of amounts listed therein are due to rounding.

• Subscription and number of Shares held by the top 1, 5, 10, 15, 20 and 25 of the Shareholders out of the Placing, total Offer Shares and total issued share capital of the Company upon Listing:

		Shares held				
		immediately	Subscription as			
		following	percentage of	Subscription as	Percentage of	
		the Capitalisation	total	percentage of	total issued	
		Issue and	Placing Shares	total	share capital	
	Subscription	the Share Offer (a	after reallocation)	Offer Shares	upon Listing	
			(%)	(%)	(%)	
Top Shareholder	_	239,400,000	0.00	0.00	59.85	
Top 5 Shareholders	-	315,000,000	0.00	0.00	78.75	
Top 10 Shareholders	8,900,000	329,900,000	14.08	11.27	82.48	
Top 15 Shareholders	18,136,000	339,136,000	28.70	22.96	84.78	
Top 20 Shareholders	25,378,000	346,378,000	40.16	32.12	86.59	
Top 25 Shareholders	30,810,000	351,810,000	48.75	39.00	87.95	

Note: Any discrepancies in the table between the totals and the sums of amounts listed therein are due to rounding.

In view of the high concentration of shareholding in a small number of Shareholders, Shareholders and prospective investors should be aware that the price of the Shares could move substantially even with a small number of Shares traded, and should exercise extreme caution when dealing in the Shares.

OVER-ALLOTMENT OPTION

In connection with the Share Offer, the Company has granted the Over-allotment Option to the Placing Underwriters, which is exercisable by the Joint Bookrunners (for themselves and on behalf of the other Placing Underwriters) at any time from the Listing Date until the 30th day after the last day for lodging applications under the Public Offer, being Friday, 10 January 2020, to require the Company to allot and issue up to an aggregate of 11,850,000 additional Shares, representing 15% of the Offer Shares initially available under the Share Offer, at the Offer Price to cover over-allocations in the Placing, if any. The Joint Bookrunners have confirmed to the Company that there has been no over-allocations of Shares in the Placing, and the Over-allotment Option will not be exercised and there will be no stock borrowing arrangement pursuant to the Stock Borrowing Agreement.

RESULTS OF ALLOCATION UNDER THE PUBLIC OFFER

The results of allocation of the Public Offer Shares, including the Hong Kong identity card/passport/Hong Kong business registration numbers (where appropriate) of successful applicants and the number of Public Offer Shares successfully applied for under WHITE and YELLOW Application Forms and through giving electronic application instructions to HKSCC via CCASS, will be available at the times and date and in the manner specified below:

- in the announcement to be posted on the Company's website at <u>www.tlpile.com</u> and the Stock Exchange's website at <u>www.hkexnews.hk</u> by no later than 9:00 a.m. on Tuesday, 17 December 2019;
- from the designated results of allocation website at www.tricor.com.hk/ipo/result (or www.hkeipo.hk/IPOResult) with a "search by ID Number/Business Registration Number" function on a 24-hour basis from 8:00 a.m. on Tuesday, 17 December 2019 to 12:00 midnight on Monday, 23 December 2019;
- by telephone enquiry line by calling (852) 3691 8488 between 9:00 a.m. and 6:00 p.m. from Tuesday, 17 December 2019 to Friday, 20 December 2019 (excluding Hong Kong Public Holiday); and
- in the special allocation results booklets which will be available for inspection during opening hours on Tuesday, 17 December 2019 to Thursday, 19 December 2019, at the receiving bank's designated branches, at the addresses set out below:

Bank of China (Hong Kong) Limited

District	Branch Name	Address
Hong Kong Island	Gilman Street Branch	136 Des Voeux Road Central Hong Kong
Kowloon	Tsim Sha Tsui Branch	24-28 Carnarvon Road Tsim Sha Tsui Kowloon
New Territories	Tai Wai Branch	74-76 Tai Wai Road Sha Tin, New Territories

Applicants applying through their designated CCASS Participant (other than a CCASS Investor Participant) on a **YELLOW** Application Form, should check the number of Public Offer Shares allocated to them with such designated CCASS Participant.

Applicants applying as a CCASS Investor Participant on a YELLOW Application Form should check the announcement of the results of the Public Offer published by the Company on Tuesday, 17 December 2019, and report any discrepancies to HKSCC before 5:00 p.m. on Tuesday, 17 December 2019 or any other date as determined by HKSCC or HKSCC Nominees. Applicants applying as a CCASS Investor Participant on a YELLOW Application Form may also check their new account balance via the CCASS Phone System and the CCASS Internet System immediately after the credit of Public Offer Shares to their CCASS Investor Participant stock account. HKSCC will also make available to CCASS Investor Participants an activity statement showing the number of Public Offer Shares credited to their stock account.

Results of Applications Made by WHITE Application Forms
The followings are the identification document numbers (where supplied) of wholly or partially successful applicants using WHITE Application Forms and the number of Public Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

以白色申請表格提出申請的配發結果

以下為使用白色申請表格提出申請而全部或部份獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公開發售股份數 目。如申請人未有提供身份證明文件號碼,其結果將不會顯示。

Identification document number(s)	No. of Shares allotted	Identification document number(s)	No. of Shares allotted	Identification document number(s)	No. of Shares allotted	Identification document number(s)	No. of Shares allotted
身份證明	獲配發	身份證明	獲配發	身份證明	獲配發	身份證明	獲配發
文件號碼 P8207295	股份數目 2.000	文件號碼	股份數目	文件號碼	股份數目	文件號碼	股份數目

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving **Electronic Application Instructions** to HKSCC via CCASS and the number of Public Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

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Identification document number(s) 身份證明 文件號碼	No. of Shares allotted 獲配發 股份數目						
001055130	2,000	01040031	2,000	02216018	2,000	04189864	2,000
001073540	2,000	01045711	2,000	02233036	2,000	04200024	2,000
001077173	2,000	01054672	2,000	02233704	2,000	04200524	2,000
001173413 001203819	2,000 2,000	01067131 01090070	2,000 2,000	02233813 02235623	2,000 2,000	04212923 04231049	2,000 2,000
001203619	2,000	01090070 0109151X	2,000	02242016	2,000	04231049	2,000
002095331	2,000	01100024	2,000	02246030	2,000	04250931	2,000
002141420	2,000	01100714	2,000	02246416	2,000	04251212	2,000
002162964	2,000	01101253X	2,000	02250085	2,000	04262529	2,000
002172116 002174520	2,000 2,000	01103519 011060016	2,000 2,000	02261026 02262518	2,000 2,000	04295719 05014711	2,000 2,000
002174320 00301712X	2,000	011000010	2,000	02202310	2,000	05023646	2,000
003021216	2,000	01111522	2,000	02280813	2,000	05036042	2,000
0030291	2,000	011150035	2,000	02294125	2,000	05050561	2,000
003086853	2,000	011220723	2,000	03011947	2,000	05079603	2,000
003122420 003146814	2,000 2,000	011224318 01124814	2,000 2,000	03030055 03050576	2,000 2,000	05082815 05100220	2,000 2,000
0032529	2,000	011251775	2,000	03055859	2,000	05100220	2,000
003262260	2,000	01125259	2,000	03064114	2,000	05104564	2,000
004050303	2,000	01145756	2,000	03070020	2,000	05110517	2,000
004067451	2,000	01150899	2,000	0307079X	2,000	05142319	2,000
004270716 005061125	2,000 2,000	01155934 01160458	2,000 2,000	03073032 03090859	2,000 2,000	05142415 05150028	2,000 2,000
005081577	2,000	01174023	2,000	03094413	2,000	05158414	2,000
005144321	2,000	01181714	2,000	03102515	2,000	05165825	2,000
005280751	2,000	01184810	2,000	0311583X	2,000	05172521	2,000
005299041	2,000	01195669 01197229	2,000	03124024	2,000	0520424X 05224163	2,000
006130028 00615071X	2,000 2,000	01197229	2,000 2,000	0313572X 03150055	2,000 2,000	05224163	2,000 2,000
006155968	2,000	0120552X	2,000	03155013	2,000	05248017	2,000
006194853	2,000	012100022	2,000	03162014	2,000	0525401X	2,000
006252567	2,000	012160024	2,000	0316261X	2,000	05270023	2,000
006260497 006260912	6,000 2,000	012163721 01231118	2,000 2,000	03181533 03184356	2,000 2,000	05272414 05290217	2,000 2,000
007152245	2,000	01231116	2,000	03104336	2,000	05290217 0530001X	2,000
007180072	2,000	01240449	2,000	03195916	2,000	06015433	2,000
007203328	2,000	01243126	2,000	03220444	2,000	06025926	2,000
007240410	2,000	01280434	2,000	03221811	2,000	06032818	2,000
007261941 007272963	2,000 2,000	01288197 01291423	2,000 2,000	03238727 03238895	2,000 2,000	06050012 06060411	2,000 2,000
008014019	2,000	0131672X	2,000	03250428	2,000	06062831	2,000
00806002X	2,000	02011135	2,000	03250814	2,000	06080538	2,000
008085113	2,000	02012432	2,000	03255316	2,000	0608381X	2,000
008091517 008121337	2,000 2,000	02031936 02032422	2,000 2,000	03280460 03291117	2,000 2,000	06133026 06136443	2,000 2,000
008151525	2,000	02032422	2,000	03293611	2,000	06143548	2,000
008168677	2,000	02035945	2,000	03305829	2,000	06150013	2,000
008192322	2,000	02052247	2,000	03310023	2,000	06152920	2,000
008230825 008270016	2,000 2,000	02060018 0206003X	2,000 2,000	03316514 04030019	2,000 2,000	06160015 06160039	2,000 2,000
008300015	2,000	0208003X 0208125X	2,000	04030019	2,000	06163231	2,000
009091039	2,000	02084334	2,000	04057426	2,000	06164518	2,000
009111624	2,000	02090078	2,000	04060032	2,000	06172938	2,000
009121619	2,000	0210341X	2,000	04081523	2,000	06174560	2,000
010052420 010080028	2,000 2,000	02110018 02121025	2,000 2,000	04084518 04095225	2,000 2,000	06182222 06191537	2,000 2,000
01010477	2,000	02123220	2,000	04101634	2,000	061930002	2,000
01015614	2,000	02123629	2,000	04110215	2,000	061930003	4,000
010160328	2,000	02131809	2,000	04110443	2,000	06201900	2,000
01020517 01020523	2,000 2,000	02140411 02140812	2,000 2,000	04127029 04131640	2,000 2,000	06240032 06240313	2,000 2,000
01020523	2,000	02140812	2,000	04131640	2,000	06240313 0627066X	2,000
01022367	2,000	02170081	2,000	04150032	2,000	06272419	2,000
010240422	2,000	02172518	2,000	04150846	2,000	06282819	2,000
01024051	2,000	02182344	2,000	04152566	2,000	07024715	2,000
010250035 010290629	2,000 2,000	02191242 02195125	2,000 2,000	04162024 04162119	2,000 2,000	07028029 07041501	2,000 2,000
01033417	2,000	02193123	2,000	04162119	2,000	07041301	2,000
01033554	2,000	02206116	2,000	04180870	2,000	07051533	2,000
01036410	2,000	02210198	2,000	04186016	2,000	07051616	2,000
01037529	2,000	02213519	2,000	04188693	2,000	07054917	2,000

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving **Electronic Application Instructions** to HKSCC via CCASS and the number of Public Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

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Identification document number(s) 身份證明 文件號碼	No. of Shares allotted 獲配發 股份數目						
07060058	2,000	08272777	2,000	10136381	2,000	107153768	2,000
07065355	2,000	08275497	2,000	101533339	2,000	107211080	2,000
07080612	2,000	08276119	2,000	10160011	2,000	107213860	2,000
07080665	2,000	08280199	2,000	10160924	2,000	107254364	2,000
0708152X	2,000	0828392X	2,000	10161612	2,000	107270482	2,000
07084557	2,000	08284013	2,000	10170397	2,000	108074925	2,000
07090086	2,000	08290222	2,000	10180015	2,000	108103824	2,000
07110072	2,000	08290811	2,000	10180346	2,000	108132823	2,000
0711041X 07122233	2,000 2,000	08291013 08294072	2,000 2,000	10181011 10192037	2,000 2,000	108186623 108201859	2,000 2,000
07125412	2,000	08300175	2,000	102013310	2,000	109094427	2,000
07142423	2,000	0830341X	2,000	102079299	2,000	109104727	2,000
07142441	2,000	08305319	2,000	10210094	2,000	109117710	2,000
07150043	2,000	09022017	2,000	10210893	2,000	109135076	2,000
07150411	2,000	0902558X	2,000	10211540	2,000	109199037	2,000
07153531 07156035	2,000 2,000	09032218 09035470	2,000 2,000	102126824 102154414	2,000 2,000	109207291 110016850	2,000 2,000
07181552	2,000	09042967	2,000	102134414	2,000	110010830	2,000
07181837	2,000	09052546	2,000	10224032	2,000	110100814	2,000
07197416	2,000	09071539	2,000	10228721	2,000	11010119	2,000
07204629	2,000	09092832	2,000	10235813	2,000	11010319	2,000
07211529	2,000	0909484X	2,000	10241738	2,000	110108197	2,000
07224522	2,000	09104490	2,000	10252789	2,000	11010911	2,000
07235311 07236031	2,000 2,000	09111244 09126301	2,000 2,000	10267671 10270745	2,000 2,000	11014510 110150339	2,000 2,000
0725031	2,000	09128319	2,000	10274310	2,000	11020013	2,000
07250815	2,000	09140216	2,000	10283812	2,000	11022619	4,000
07255245	2,000	09178617	2,000	10286010	2,000	11023529	2,000
07270249	2,000	09182360	2,000	10290615	2,000	11024690X	2,000
0727211X	2,000	09184345	2,000	10291338	2,000	110272817	2,000
07280827	2,000	09190558	2,000	10291737	2,000	1104282X	2,000
07300518 07304111	2,000 2,000	09192249 09197529	2,000 2,000	10291929 10292214	2,000 2,000	11048225 11050623	2,000 2,000
07310013	2,000	09200039	2,000	10300440	2,000	11056519	2,000
08010616	2,000	09202920	2,000	103012621	2,000	11060036	2,000
08021741	2,000	09210058	2,000	103021713	2,000	11060626	2,000
08021833	2,000	09226511	2,000	10303557	2,000	11061840	2,000
08022025	2,000	09234325	2,000	103040638	2,000	11064370	2,000
08024645 08030019	2,000 2,000	09236445 09262713	2,000 2,000	103046611 103048324	2,000 2,000	11071219 11073213	2,000 2,000
08030019 0803002X	2,000	09262713	2,000	103046324	2,000	11073213	2,000
08030133	2,000	0927100X	2,000	103093077	2,000	11090017	2,000
08042418	2,000	0927541X	2,000	10310018	2,000	111020021	2,000
08060419	2,000	09280313	2,000	10311044	2,000	1110361X	2,000
08064515	2,000	09291116	2,000	103122030	2,000	11105749	2,000
08090012	2,000	09291217	2,000 2,000	103123040	2,000	111110018	2,000
08101102 08102255	2,000 2,000	0930004X 10010020	2,000	103131217 103142914	2,000 2,000	11111019 111116250	2,000 2,000
08112330	2,000	10020213	2,000	103142314	2,000	1111123511	2,000
08140057	2,000	10030029	2,000	103176016	2,000	11115216	2,000
08152926	2,000	10030411	2,000	104017049	2,000	11121410	2,000
08163561	2,000	1003082X	2,000	104051219	2,000	11161640	2,000
08172327	2,000	10036214	2,000	104140560	2,000	11161829	2,000
0817431X 08176416	2,000 2,000	10050266 10050569	2,000 2,000	104191014 104262655	2,000 2,000	11163727 112040027	2,000 2,000
08180045	2,000	10060563	2,000	104263326	2,000	112042036	2,000
08201219	2,000	1007121X	2,000	105010428	2,000	11205970	2,000
08210012	2,000	10073419	2,000	105070017	2,000	11208501X	2,000
08210416	2,000	10080076	2,000	105085155	2,000	112111812	2,000
08213229	2,000	10090625	2,000	105150050	2,000	112120030	2,000
0824452X 08245521	2,000 2,000	10092038 10093119	2,000 2,000	106062811 106070018	2,000 2,000	112120443 112126326	2,000 2,000
08251026	2,000	101018920	2,000	106070018	2,000	112126326	2,000
08251815	2,000	101010320	2,000	106151526	2,000	112120032	2,000
08253294	2,000	10110017	2,000	106262837	2,000	112151730	2,000
08253326	2,000	101172023	2,000	106291863	2,000	11220829	2,000
08261024	2,000	101178324	2,000	10629403X	2,000	112211823	2,000
08262033 08262048	2,000 2,000	101181534 10118418	2,000 2,000	107010086 107053931	2,000 2,000	112220024 11223219	2,000 2,000
08270046	2,000	10118418	2,000	107083931	2,000	11223219	2,000
08271285	2,000	101223549	2,000	107086430	2,000	11230083	2,000

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving **Electronic Application Instructions** to HKSCC via CCASS and the number of Public Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

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Identification document number(s) 身份證明 文件號碼	No. of Shares allotted 獲配發 股份數目						
112302634	2,000	15020319	2,000	210232365	2,000	307220014	2,000
11240317	2,000	15282219	2,000	210245617	2,000	308090335	2,000
11240912	2,000	15282419	2,000	210252319	2,000	308131812	2,000
11255923	2,000	1698318	26,000	21030319	2,000	30816606	2,000
11258215 11260038	2,000 2,000	20101387X 201020026	2,000 2,000	21030419 211036628	2,000 2,000	308170549 308171944	2,000 2,000
11260036	2,000	201020026	2,000	211030020	2,000	308240045	2,000
11260321	2,000	201057856	2,000	21110077X	4,000	309023739	2,000
11265242	2,000	20117102X	2,000	211140570	2,000	309060426	2,000
11284013	2,000	201200079	2,000	211141213	2,000	309090017	2,000
11287232 11294423	2,000 2,000	201202069 202030480	2,000 2,000	211198532 21122419	2,000 2,000	309180933 309190012	2,000 2,000
12010010	2,000	202061215	2,000	211271116	2,000	309192249	2,000
12010119	2,000	202090425	2,000	21203831X	2,000	309193511	2,000
12010319	2,000	204054427	2,000	212045835	2,000	309261749	2,000
12010619	2,000	204113035	2,000	212080878	2,000	309288622	2,000
12015710 12031612	2,000 2,000	204220522 205022115	2,000 2,000	21209361X 212142646	2,000 2,000	31010219 31010219	2,000 2,000
12031012	2,000	205045587	2,000	212172038	2,000	31010219	2,000
12050519	2,000	205065416	2,000	212217966	2,000	31010319	2,000
12055720	2,000	205090325	2,000	212229163	2,000	31010319	2,000
12060076	2,000	205190927	2,000	239731698	2,000	31010319	2,000
12063024 12071310	2,000 2,000	205211965 205212351	2,000 2,000	291798C 293259C	2,000 6,000	31010419 31010419	2,000 2,000
12071310 1209361X	2,000	20601212X	2,000	294775C	2,000	31010419	2,000
12116839	2,000	20602746X	2,000	294845C	2,000	31010719	2,000
12122219	2,000	206061419	2,000	296238C	2,000	31010719	2,000
12130050	2,000	206116746	2,000	296580C	2,000	31010819	2,000
12133219 12142019	2,000 2,000	206150745 206231863	2,000 2,000	301022676 301027627	2,000 2,000	31010819 31010919	2,000 2,000
12146015	2,000	206231865	2,000	301027627 30113162X	2,000	31010919	2,000
12148025	2,000	206262324	2,000	301166590	2,000	31010919	2,000
12150037	2,000	206272041	2,000	301246355	2,000	31011019	2,000
12153410	2,000	207030754	2,000	301266829	2,000	31011019	2,000
1216429 1216433	2,000 2,000	207050033 207062712	2,000 2,000	301291924 30198328	2,000 2,000	310110198 31011519	2,000 2,000
12167614	2,000	207069185	2,000	302011013	2,000	31011519	2,000
12168211	2,000	207084375	2,000	302095630	2,000	31011519	2,000
12174381	2,000	207140332	2,000	302110812	2,000	310125177	2,000
12174664	2,000	207172071	2,000	302112414	2,000	310126493	2,000
12202022 12204253	2,000 2,000	207182143 207280032	2,000 2,000	302190717 302212826	2,000 2,000	310136611 310202011	2,000 2,000
12250087	2,000	207281819	2,000	303013534	2,000	31022219	2,000
12253951	2,000	207286-S	2,000	303022826	2,000	310224196	2,000
12261037	2,000	207287-S	2,000	303073218	2,000	31022619	2,000
12266726	2,000	208033944	2,000	303145217	2,000	31023019	2,000
12273723 12280819	2,000 2,000	208151421 208160028	2,000 2,000	303190527 303232518	2,000 2,000	31023019 31023019	2,000 2,000
12285525	2,000	208231023	2,000	304074419	2,000	311097302	2,000
12290937	2,000	208538-S	2,000	304090731	2,000	311100055	2,000
12295236	2,000	209012826	2,000	304121844	2,000	31112302X	2,000
12305511	2,000	209031820	2,000	304150288	2,000	311226656	2,000 2,000
12871380 13010519	2,000 2,000	209032164 209143528	2,000 2,000	304293825 304305034	2,000 2,000	311264312 311302459	2,000
13020319	2,000	209160867	2,000	305153019	2,000	312010029	2,000
13020419	2,000	209210045	2,000	305184525	2,000	312021865	2,000
13022119	2,000	209210058	2,000	305210524	2,000	31210261X	2,000
13063619	2,000	209243391	2,000	305260612	2,000	31213285	2,000
13090219 13090319	2,000 2,000	209255017 209272238	2,000 2,000	305267561 306028216	2,000 2,000	312220011 312299546	2,000 2,000
13110219	2,000	209281308	2,000	306054130	2,000	32010619	2,000
13112719	2,000	209290458	2,000	306152772	2,000	32028119	2,000
14010619	2,000	210033061	2,000	306165029	2,000	32028319	2,000
14082619 14285977	2,000 2,000	210042945 210086559	2,000 2,000	306183051 306190024	2,000 2,000	32032119 32032419	2,000 2,000
15010519	2,000	210086559	2,000	306217071	2,000	32032419	2,000
15010519	2,000	210142920	2,000	306240019	2,000	32058319	2,000
15010519	2,000	210164030	2,000	306252513	2,000	32058319	2,000
15012319	2,000	210181011	2,000	307021016	2,000	32062519	2,000
15020219 15020219	2,000 2,000	210191126 210200243	2,000 2,000	307154824 307162356	2,000 2,000	32068419 32072119	2,000 2,000
10020217	2,000	210200243	2,000	201102330	2,000	J_U L_1_J	2,000

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving **Electronic Application Instructions** to HKSCC via CCASS and the number of Public Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

Identification document number(s) 身份證明 文件號碼	No. of Shares allotted 獲配發 股份數目						
32090219	2,000	37150219	4,000	395499228	2,000	40406072X	2,000
32091119	2,000	37283119	2,000	395499231	2,000	404070125	2,000
32092219	2,000	380313357	2,000	395499232	2,000	40501161X	2,000
32108619	4,000	39310599	2,000	395499233	2,000	405050201	2,000
32132319	2,000	394525422	8,000	395499235	2,000	405071512	2,000
33012519	2,000	395499002	2,000	395499238	2,000	405311611	2,000
33012719	2,000	395499013	2,000	395499241 395499242	2,000	406152714	2,000 2,000
33018319 33022219	2,000 2,000	395499014 395499015	2,000 4,000	395499246	2,000 2,000	406250321 406290537	2,000
33022519	2,000	395499019	2,000	395499248	2,000	407022642	2,000
33022619	2,000	395499021	2,000	395499252	2,000	407052621	2,000
33022619	2,000	395499036	2,000	395499254	2,000	407071245	2,000
33022619	2,000	395499037	6,000	395499260	2,000	407082317	2,000
33030219 33032719	2,000 2,000	395499042 395499043	2,000 2,000	395499267 395499272	2,000 2,000	407148715 407192429	2,000 2,000
33032719	2,000	395499049	2,000	395499275	2,000	407221026	2,000
33032719	2,000	395499055	2,000	395499280	2,000	407253139	2,000
33032719	214,000	395499059	2,000	395499281	2,000	408055717	2,000
33050219	2,000	395499062	2,000	395499291	2,000	408193283	2,000
33052219 33062419	2,000 2,000	395499064 395499066	2,000 2,000	395499294 395499298	2,000 2,000	408244036 409092642	2,000 2,000
33062419	2,000	395499081	2,000	395499300	2,000	409092642	2,000
33062419	2,000	395499083	2,000	395499307	2,000	409163845	2,000
33071919	2,000	395499084	26,000	395499311	2,000	409193052	2,000
33078219	2,000	395499085	2,000	395499313	2,000	40921291X	2,000
33090319	2,000	395499090	214,000	395499315	2,000	409221348	2,000
33090319 33090319	2,000 2,000	395499091 395499097	214,000 2,000	395499316 395499317	2,000 2,000	41002085X 410028513	2,000 2,000
33100319	2,000	395499098	2,000	395499318	214,000	410020313	2,000
33262319	2,000	395499100	2,000	395499323	2,000	410047049	2,000
34040419	2,000	395499103	2,000	395499328	2,000	41006581X	2,000
34082419	2,000	395499104	6,000	395499330	2,000	410100621	2,000
34122419 34128119	2,000 2,000	395499107 395499108	2,000 2,000	395499335 395499342	2,000 2,000	410121499 410162611	2,000 2,000
34128219	2,000	395499111	2,000	395499344	2,000	410102011	2,000
34213019	2,000	395499113	2,000	395499345	2,000	410252789	2,000
34213019	2,000	395499117	2,000	395499347	2,000	41042119	2,000
34220119	2,000	395499118	2,000	395499349	2,000	41042119	2,000
34220119 34220119	2,000 2,000	395499119 395499120	2,000 10,000	395499350 395499351	2,000 2,000	41042519 41050419	2,000 2,000
34240119	2,000	395499121	10,000	395499354	4,000	41082319	2,000
34253119	2,000	395499127	2,000	395499359	2,000	41090119	2,000
34262219	2,000	395499128	2,000	395499364	2,000	411021233	2,000
34292119	2,000	395499129	2,000	395499365	2,000	411046814	2,000
350102196 35010319	2,000 2,000	395499130 395499134	2,000 2,000	395499366 395499370	2,000 2,000	411050422 411097513	2,000 2,000
35010319	2,000	395499136	2,000	395499371	2,000	411110519	2,000
35048119	2,000	395499139	2,000	395499379	2,000	411186192	2,000
35052119	2,000	395499148	2,000	395499381	2,000	411218096	2,000
35058319	2,000	395499158	2,000	395499382	4,000	411220531	2,000
35068119 35078119	2,000 2,000	395499159 395499162	2,000 2,000	395499388 395499389	2,000 2,000	411274323 41152819	2,000 2,000
35078119	2,000	395499164	2,000	395499389	2,000	41152819 41221051X	2,000
35082419	2,000	395499166	2,000	395499393	2,000	412291025	2,000
36030219	2,000	395499175	14,000	401053815	2,000	412298613	2,000
36040219	2,000	395499178	4,000	401190016	2,000	412300014	2,000
360421198 36042819	2,000 2,000	395499181 395499182	2,000 2,000	401193021 401203825	2,000 2,000	412303137 41272119	2,000 2,000
36073519	2,000	395499182	2,000	401203825 40203031X	2,000	42010619	4,000
36242319	2,000	395499185	2,000	402082629	2,000	42011619	2,000
36242819	2,000	395499187	2,000	402110332	2,000	42052119	2,000
36243019	2,000	395499191	4,000	402160814	2,000	42052119	2,000
37020319	2,000 2,000	395499195 395499197	4,000 2,000	402194078	2,000 2,000	42052119	2,000 2,000
370203198 37048119	2,000 2,000	395499197	4,000	402221018 402282971	2,000	42052119 42052119	2,000 2,000
37083219	2,000	395499204	6,000	403011201	2,000	42052119	2,000
37098319	2,000	395499209	4,000	40307143X	2,000	42052119	2,000
371033218	4,000	395499212	2,000	403086248	2,000	42052119	2,000
37108119 37132519	2,000 2,000	395499219 395499223	2,000 2,000	403130417 403162619	2,000 2,000	42052119 42062519	2,000 2,000
37132519	2,000	395499223	2,000	404032118	2,000	42062519	2,000
	2,000		2,000		2,000		2,000

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透過中央結算系統向香港結算發出電子認購指示申請的配發結果

Identification document number(s) 身份證明 文件號碼	No. of Shares allotted 獲配發 股份數目						
42080219	2,000	44152219	2,000	506096376	2,000	601312419	2,000
42088119	2,000	44158119	2,000	506181926	2,000	601312113	2,000
42112219	2,000	44160219	2,000	506220815	2,000	602075171	2,000
42112319	2,000	44162419	2,000	506250347	2,000	602077824	2,000
42213019	2,000	44162419	2,000	507062413	2,000	602120926	2,000
42220219	2,000	44162419	2,000	507090016	2,000	602170011	2,000
42272119 42272119	2,000 2,000	44162419 44162519	2,000 2,000	50719072X 507200510	2,000 2,000	602171379 602222717	2,000 2,000
42272119	2,000	44162519	2,000	50720510	2,000	602266117	2,000
42272119	2,000	44178119	2,000	507212628	2,000	603070415	2,000
42900419	2,000	44178119	2,000	507292616	2,000	603210210	2,000
43010319	2,000	44182119	2,000	508055731	2,000	603216024	2,000
43010419 43018119	2,000 2,000	44182219 44190019	2,000 2,000	508103933 50817693X	2,000 2,000	603238895 604090017	2,000 2,000
43038119	2,000	44282719	2,000	508191772	2,000	604110026	2,000
43040319	2,000	44510219	2,000	508250017	2,000	604142229	2,000
43042219	2,000	44510219	2,000	508250052	2,000	60420901X	2,000
43082119	2,000	44522419	2,000	509011736	2,000	604270273	2,000
43122319 43230219	2,000 2,000	44528119 44528119	2,000 2,000	509045011 50909021X	2,000 2,000	604271037	2,000 2,000
43242219	2,000	45020319	2,000	50909021X	2,000	605038145 605121253	2,000
43250119	2,000	45033219	2,000	509154241	2,000	605240413	2,000
43250319	2,000	45052119	2,000	509230016	2,000	605295119	2,000
43250319	2,000	45070219	2,000	509241429	2,000	606052311	2,000
43310119	2,000	45088119	2,000	510043028	2,000	606064314	2,000
440102195 44010319	2,000 2,000	45280219 45280219	2,000 2,000	510063019 510100013	2,000 2,000	606242647 607012513	2,000 2,000
44010313	2,000	46000619	2,000	510100015	2,000	607021329	2,000
44010419	2,000	46000619	2,000	510102662	2,000	607072511	2,000
44010719	2,000	50010419	2,000	51010619	2,000	607141753	2,000
440111198	2,000	50023519	2,000	51011319	2,000	60718402X	2,000
44018219	2,000	50038219 50038219	2,000	510142513	2,000	607192525	2,000
44020419 44028119	26,000 2,000	501040125	2,000 2,000	510161429 510196824	2,000 2,000	607250711 607280529	2,000 2,000
44030119	2,000	501082542	2,000	510202321	2,000	607301727	2,000
44030119	2,000	501110550	2,000	510202335	2,000	608010773	2,000
44030119	2,000	501133243	2,000	510232415	2,000	60807262X	2,000
44042119 44050719	2,000	501140616	2,000	510300320	2,000	608145769	2,000
44052019	2,000 2,000	501222514 502043527	2,000 2,000	510303313 51080219	2,000 2,000	608155771 608208014	2,000 2,000
44058219	2,000	502053487	2,000	510813551	2,000	608212915	2,000
44060119	2,000	502066328	2,000	511024235	2,000	608240790	2,000
44060219	2,000	50211462X	2,000	511112617	2,000	608296620	2,000
44060219 44062019	2,000 2,000	502122024	2,000 2,000	511115849	2,000 2,000	609021630	2,000 2,000
44062019	2,000	502141378 502154856	2,000	511150012 511172528	2,000	60914302X 609170647	2,000
44078219	2,000	502162119	2,000	511180032	2,000	609203820	2,000
44078219	2,000	50219120X	2,000	511242628	2,000	609265016	2,000
44078219	2,000	502201622	2,000	511258127	2,000	609281317	2,000
44078319	2,000	502230946 502286839	2,000	51130219	2,000	61008088X 61010319	2,000
44078319 44078419	2,000 2,000	5032286839	2,000 2,000	51132219 51132219	2,000 6,000	61010319	2,000 2,000
44082319	2,000	503050343	2,000	51132519	2,000	61011219	2,000
44082519	2,000	503172457	2,000	51162319	2,000	61011319	2,000
44082519	2,000	503276719	2,000	512035268	2,000	610190511	2,000
44082519	2,000	504124858	2,000	512042818	2,000	610202612	2,000
44082519 44082519	2,000 2,000	504133060 505036847	2,000 2,000	512310108 51292419	2,000 2,000	610260017 610302645	2,000 2,000
44092119	2,000	505044013	2,000	52060621	2,000	610302043	2,000
44098119	2,000	505093156	2,000	5206064	2,000	611050079	2,000
44122319	2,000	505130424	2,000	52232119	2,000	611080048	2,000
44128319	2,000	505142415	2,000	52272719	2,000	611101767	2,000
441302198 44132319	2,000 2,000	50515028X 505151359	2,000 2,000	526772 550409514	2,000 2,000	611122104 611152129	2,000 2,000
44132319	2,000	505220918	2,000	601014211	2,000	611190016	2,000
44132319	2,000	505242425	2,000	601038715	2,000	611211069	2,000
44142119	2,000	506060032	2,000	601092521	2,000	611220282	2,000
44142119	2,000	506080051	2,000	601113920	2,000	612099111	2,000
44142119 44142119	2,000 2,000	506086032 506091341	2,000 2,000	60116111X 601170820	2,000 2,000	612104045 612114087	2,000 2,000
44148119	2,000	506091341	2,000	601170620 60123301X	2,000	612164111	2,000
•	,		,		,		,

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Identification document number(s) 身份證明 文件號碼	No. of Shares allotted 獲配發 股份數目						
612253321	2,000	708274626	2,000	787138125	2,000	808024412	2,000
612261024	2,000	708274823	2,000	787138131	2,000	80805004X	2,000
612290655	2,000	709163053	2,000	787138146	2,000	80806192X	2,000
612301029	2,000	709163375	2,000	787138147	2,000	808084824	2,000
61232319	2,000	709174036	2,000	787138151	2,000	808120012	2,000
62010219	2,000	709226619	2,000	787138158	2,000	808130724	2,000
62010219	2,000	710031238	2,000	787138160	2,000	808171734	2,000
621003394	2,000	710067563	2,000	787138162	2,000	808214043	2,000
62292319	2,000	710081010	2,000	787138163	2,000	808310820	2,000
63010319 63374002	2,000 2,000	710091811 710100527	2,000 2,000	787138166 787138178	2,000 2,000	809041443 809046746	2,000 2,000
64022119	2,000	710100327	2,000	787138190	2,000	809055235	2,000
64057790	2,000	710142143	2,000	787138198	2,000	809063023	2,000
65282319	2,000	710155715	2,000	787138201	2,000	809092625	2,000
65400119	2,000	710185287	2,000	787138205	2,000	809111222	2,000
65777301	214,000	710190730	2,000	787138214	2,000	809111244	2,000
67128174	2,000	71019373X	2,000	787138220	2,000	809121643	2,000
67218898	2,000	710195016	2,000 2,000	787138223	2,000	809162017	2,000
67553684 67568920	2,000 2,000	710200636 711060624	2,000	787138227 789404993	2,000 6,000	809190539 809203043	2,000 2,000
701052038	2,000	711060624	2,000	800741C	2,000	809214831	2,000
7011032030	2,000	711134772	2,000	801084019	2,000	809227717	2,000
70116781X	2,000	711147578	2,000	801114022	2,000	809263792	2,000
701182033	2,000	711198630	2,000	801156814	2,000	810023316	2,000
701235026	2,000	711212923	2,000	801213496	2,000	810023523	2,000
702064419	2,000	712040049	2,000	802022757	2,000	810032034	2,000
702073516	2,000	712041767	2,000	802092420	2,000	810062821	2,000
702170911	2,000	712101476	2,000	80215153X	2,000	810141513	2,000
702212925 702261818	2,000 2,000	712107019 712151535	2,000 2,000	802153120 802160626	2,000 2,000	810144846 810160012	2,000 2,000
702272336	2,000	712151555	2,000	802230019	2,000	810206882	2,000
702280610	2,000	712204253	2,000	802234397	2,000	810245458	2,000
703030304	2,000	712206788	2,000	802254511	2,000	810311233	2,000
70305233X	2,000	712218325	2,000	802282817	2,000	811070676	2,000
703061828	2,000	712250013	2,000	802446C	2,000	81109662X	2,000
703095232	2,000	712274823	2,000	803048280	2,000	811232916	2,000
703151832	2,000	712301020	2,000	803101469	2,000	811245521	2,000
703182257 70320684X	2,000 2,000	754120723 773039001	2,000 212,000	803161844 803171210	2,000 2,000	821225172 901012042	2,000 2,000
703200048	2,000	773039001	214,000	803246942	2,000	901023097	2,000
703296826	2,000	773039003	214,000	803280026	2,000	901047462	2,000
704010611	2,000	773039004	214,000	804096325	2,000	901071331	4,000
704053012	2,000	773039005	212,000	804112153	2,000	901090022	2,000
704091936	2,000	773039006	214,000	804161614	2,000	901090215	2,000
704190313	2,000 2,000	773039007	212,000	804190628	2,000	901157310	2,000
704252528 704268223	2,000	773039008 773039009	212,000 214,000	804232613 805070910	2,000 2,000	901191815 901200013	2,000 2,000
705043812	2,000	773039009	214,000	805123420	2,000	901273479	2,000
705162371	2,000	773039010	214,000	805195121	2,000	902100011	2,000
705202448	2,000	773039012	214,000	805222018	2,000	90222152X	2,000
705254822	2,000	787138001	2,000	805233931	2,000	903055023	2,000
705302415	2,000	787138019	2,000	805276830	2,000	903142029	2,000
706081021	2,000	787138026	2,000	806035017	2,000	903232394	2,000
706122117 706161621	2,000	787138028 787138029	2,000	806050747	2,000	903311911	2,000
706233111	2,000 2,000	787138033	2,000 2,000	806160036 806191821	2,000 2,000	904015023 904085238	2,000 2,000
706235111	2,000	787138044	2,000	806192021	2,000	904285010	2,000
707047832	2,000	787138046	2,000	806240022	2,000	905085024	2,000
707101606	2,000	787138061	2,000	806253326	2,000	905132814	2,000
707102076	2,000	787138071	2,000	806260332	2,000	905134463	2,000
707116910	2,000	787138075	2,000	806272019	2,000	905304575	2,000
707151333	2,000	787138086	2,000	807026878	2,000	90601212X	2,000
707170559 707180025	2,000 2,000	787138090 787138092	2,000 2,000	807041963 807080059	2,000 2,000	906012274 906024514	2,000 2,000
707201063	2,000	787138102	2,000	807080459	2,000	906024514 90603212X	2,000
707201003	2,000	787138104	2,000	807109208	2,000	906081738	2,000
708046364	2,000	787138106	2,000	807176424	2,000	906094524	2,000
708071019	2,000	787138108	2,000	807240919	2,000	906131527	2,000
708076823	2,000	787138112	2,000	807266160	2,000	906132841	2,000
708200917	2,000	787138113	2,000	807281959	2,000	906144814	2,000
708206038	2,000	787138118	2,000	807287534	2,000	906166438	2,000

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Identification document number(s) 身份證明 文件號碼	No. of Shares allotted 獲配發 股份數目						
906254327	2,000	C102618	2,000	G6484203	4,000	I149378	2,000
907011774	2,000	C102624	2,000	G683526A	2,000	I149379	2,000
90704042X	2,000	C102668	2,000	G8035708	2,000	I149441	2,000
90711552X	2,000	C102671	2,000	G8217849	2,000	I20020182	2,000
907131428	2,000	C103038	2,000	GS096368B	2,000	IS1274645	2,000
907266068 908011940	2,000 2,000	C103039 C103103	2,000 2,000	GS115301B GS127580B	2,000 2,000	IS1326690 IS1514036	2,000 2,000
908031528	2,000	C103105	2,000	GS127300B GS155879B	2,000	IS1745231	2,000
908031919	2,000	C103257	2,000	H0446841	2,000	IS1821214	2,000
908060728	2,000	C103271	2,000	Н0735703	2,000	IS1847825	2,000
908061728	2,000	C103279	2,000	H1281900	2,000	IS1906163	2,000
908074221 908153685	2,000 2,000	C103286 C104260	2,000 2,000	H3210849 H390232	2,000 2,000	IS2071880 IS2195675	2,000 2,000
908198511	2,000	C104330	2,000	H4281758	2,000	IS2293933	2,000
908262010	2,000	C2192045	2,000	H432188	2,000	IS2305657	2,000
909021015	2,000	C3369240	214,000	Н4330732	2,000	IS2559070	2,000
909030722	2,000	C5582502	4,000	H4470704	2,000	IS2848986	2,000
909045540 909051725	2,000 2,000	C5759763 C6498661	2,000 2,000	I147172 I147173	2,000 2,000	IS2901284 IS2905559	2,000 2,000
909111544	2,000	C6615137	2,000	I147175	2,000	IS2952430	2,000
909112017	2,000	D017834A	2,000	I147210	2,000	IS3198290	4,000
90920366X	2,000	D027362	2,000	I147224	2,000	IS3379200	2,000
909232434	2,000	D0414515	214,000	I147237	2,000	IS3393326	2,000
909282948 909291213	2,000 2,000	D1041488 D2047005	2,000 2,000	I147238 I147243	2,000 2,000	IS3399388 IS3538286	2,000 2,000
909297514	2,000	D226913A	2,000	I147245	2,000	IS3569299	2,000
909298954	2,000	D2425891	8,000	I147246	2,000	IS3601965	2,000
909300053	2,000	D2425905	214,000	I147247	2,000	IS3677231	2,000
910011470	2,000	D3387993	6,000	I147258	2,000	IS3677259	2,000
910016415 910056944	2,000 2,000	D386760 D4007760	2,000 2,000	I147273 I147275	2,000 2,000	IS4017402 IS4067545	2,000 2,000
910070744 91007121X	2,000	D4090234	2,000	I147273	2,000	IS4221673	2,000
910103010	2,000	D453647A	2,000	I147296	2,000	IS4248756	2,000
910112012	2,000	D4820151	20,000	I147302	2,000	IS4503991	2,000
910121114	2,000	D5343357	2,000	I147303	2,000	IS5079512	2,000
910211824 910286832	2,000 2,000	D5600104 D6967516	2,000 2,000	I147326 I147327	2,000 2,000	IS5364899 IS5683230	2,000 2,000
91103481X	2,000	D7042176	2,000	I147334	2,000	IS5693747	2,000
911043274	2,000	D812625A	2,000	I147335	2,000	IS5755752	2,000
911062634	2,000	E0170279	2,000	I147337	2,000	IS6040443	2,000
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911130391	2,000	E2947904	2,000	I147463	2,000	IS6559267	2,000
911162252	2,000	E3430603	2,000	I147724	2,000	IS6597786	2,000
911198139	2,000	E3678559	2,000	I147726	2,000	IS6919706	2,000
911203930	2,000	E5572928	2,000	I147793	2,000	IS7001537	2,000
911240015 911244072	2,000 2,000	E5959768 E859244	6,000 2,000	I148051 I148067	2,000 2,000	IS7093414 IS7120048	2,000 2,000
911262451	2,000	E9866543	2,000	I148071	2,000	IS7175579	2,000
911272152	2,000	E9914777	2,000	I148073	2,000	IS7493486	2,000
911292278	2,000	F12002498	2,000	I148074	2,000	IS7710262	2,000
911296819	2,000	G0488037	2,000	I148373	2,000	IS7872916	12,000
911307527 912030624	2,000 2,000	G0620423 G1138986		I148376 I148435	2,000 2,000	IS7890049 IS8207699	2,000 2,000
912110365	2,000	G1142908		I148559	2,000	IS8431926	2,000
91215104X	2,000	G2155973		I148988	2,000	IS8798637	2,000
912160023	2,000	G2219602	·	I149092	2,000	IS9030000	2,000
912163048	2,000	G2827130		I149181	2,000	IS9055854	2,000
912230012 912245020	2,000 2,000	G3202304 G38279565		I149277 I149280	2,000 2,000	IS9257861 IS9463088	2,000 2,000
912260016	2,000	G409658		I149286	2,000	IS9553304	2,000
912260774	2,000	G4296809	2,000	I149290	2,000	IS9591465	2,000
A22199644	2,000	G4366022		I149294	2,000	IS9660679	2,000
A3221426 A3657224	2,000 14,000	G4417339 G503608	2,000 2,000	I149296 I149360	2,000 2,000	IS9670098 IS9765903	2,000 2,000
A5760251	214,000	G533977		I149360 I149361	2,000	IS9765903 IS9902986	2,000
B3842369	2,000	G5652056		I149362	2,000	IS9956765	2,000
В3925299	2,000	G6014746	2,000	I149366	2,000	K0087874	2,000
B4611018	2,000	G6412849	8,000	I149369	2,000	K0204145	6,000
B6095203 C102454	2,000 2,000	G6438309 G6463214	4,000 2,000	I149370 I149377	2,000 2,000	K0275298 K0296325	2,000 2,000
2102101	2,000	00100214	2,000	11100,,	2,000	1.0230020	2,000

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Identification document number(s) 身份證明 文件號碼	No. of Shares allotted 獲配發 股份數目						
K0656216	2,000	OS190908	2,000	VCL011393	2,000	VCL080016	2,000
	•	OS190908 OS194238	2,000	VCL011393 VCL013085	2,000	VCL080016 VCL080054	
K1133403 K1158368	2,000 2,000	OS194238 OS204062	2,000		2,000	VCL080054 VCL08051X	2,000 2,000
K12193393	2,000	OS204062 OS204360	2,000	VCL013135 VCL014040	2,000	VCL08051X VCL081533	2,000
K1235125	2,000	OS204300	2,000	VCL014040 VCL015433	2,000	VCL081555	2,000
K1255125 K165683A	2,000	OS204370	2,000	VCL015455 VCL016050	2,000	VCL083915	2,000
K1996959	4,000	OS204431	2,000	VCL020014	2,000	VCL084025	2,000
K2358913	2,000	OS204539	2,000	VCL020517	2,000	VCL088202	2,000
K263027	2,000	OS204721	2,000	VCL021311	2,000	VCL090022	2,000
K2832895	2,000	OS205213	2,000	VCL021521	2,000	VCL09151X	2,000
K2952610	2,000	OS380745	2,000	VCL022033	2,000	VCL09182X	2,000
K3245322	2,000	P026947A	2,000	VCL02323X	2,000	VCL092025	2,000
K3311309	2,000	P034872	2,000	VCL023410	2,000	VCL092810	2,000
K3727033	2,000	P1204967	2,000	VCL025413	2,000	VCL093112	2,000
K415665A	2,000	P1464543	2,000	VCL026600	2,000	VCL09351X	2,000
K4289218	2,000	P1838958	212,000	VCL029114	2,000	VCL093643	2,000
K4588223 K4741641	2,000 2,000	P2945758 P307135	2,000 2,000	VCL030021	2,000 2,000	VCL093715 VCL095715	2,000 2,000
K482248A	2,000	P307135 P3849868	2,000	VCL030052 VCL030053	2,000	VCL095715 VCL096221	2,000
K5342546	2,000	P4267870	2,000	VCL030033 VCL030819	2,000	VCL096221 VCL096324	2,000
K5634393	2,000	P4534577	2,000	VCL030819 VCL030922	2,000	VCL096524 VCL096517	2,000
K6010202	2,000	P6005261	2,000	VCL031316	2,000	VCL097031	2,000
K643540	2,000	P6023022	2,000	VCL031429	2,000	VCL100019	2,000
K669461	2,000	P6279302	2,000	VCL031515	2,000	VCL100029	2,000
K6913873	2,000	P6732325	2,000	VCL031652	2,000	VCL100055	2,000
K7299257	2,000	P7621551	2,000	VCL031814	2,000	VCL100610	2,000
K742832	2,000	P7621691	2,000	VCL031872	2,000	VCL100626	2,000
K759402A	2,000	P7896119	2,000	VCL03271X	2,000	VCL100916	2,000
K7634714	2,000	P8147381	2,000	VCL032814	2,000	VCL101617	2,000
K774998	2,000	P8429964	2,000	VCL032836	2,000	VCL102314	2,000
K777367	2,000	P911553A	2,000	VCL036714	2,000	VCL102509	2,000
K7800223	2,000	P9530618 PE0379907	4,000	VCL037678	2,000	VCL103825	2,000
K7879172 K7942192	2,000 2,000	R0317259	2,000 2,000	VCL039452 VCL040017	2,000 2,000	VCL104514 VCL105749	2,000 2,000
K8222231	2,000	R0610932	2,000	VCL040017	2,000	VCL106146	2,000
K851804	2,000	R0892105	2,000	VCL040046	2,000	VCL106515	2,000
K8850933	4,000	R1006834	2,000	VCL040919	2,000	VCL106537	2,000
K8957320	2,000	R132710A	2,000	VCL04122X	2,000	VCL107119	2,000
K9216715	4,000	R1665498	2,000	VCL042079	2,000	VCL107654	2,000
K927362A	2,000	R2455837	2,000	VCL045029	2,000	VCL110015	2,000
K9277412	2,000	R2953411	2,000	VCL046020	2,000	VCL110215	2,000
K9279776	2,000	R3039578	2,000	VCL047213	2,000	VCL110812	2,000
K9375694	2,000	R3556459	2,000	VCL050012	2,000	VCL111(4)	2,000
K9780998	2,000 2,000	R4080628 R4205110	2,000 2,000	VCL050020	2,000 2,000	VCL111232 VCL112111	2,000 2,000
K9843175 M0139748	2,000	R6025292	2,000	VCL050414 VCL050561	2,000	VCL112111 VCL113122	2,000
M015741A	2,000	R6129055	2,000	VCL050901 VCL05091X	2,000	VCL113632	2,000
M0535643	2,000	R6249085	2,000	VCL052499	2,000	VCL11583X	2,000
M0885555	2,000	R7581016	2,000	VCL054060	2,000	VCL120012	2,000
M2099484	2,000	R7668359	26,000	VCL054086	2,000	VCL120317	2,000
M2470913	2,000	R7719255	2,000	VCL055322	2,000	VCL12102X	2,000
M2520104	2,000	R8638925	2,000	VCL06001X	2,000	VCL12103X	2,000
M2922997	2,000	R8818907	2,000	VCL060040	2,000	VCL121647	2,000
M355617A	2,000	V0309001	2,000	VCL062220	2,000	VCL122730	2,000
M3812222	2,000	V0317675	2,000	VCL06243X	2,000	VCL123526	2,000
M396717A	2,000	V0388637	2,000	VCL064911	2,000	VCL124265	2,000
M4174866	2,000 2,000	V0704768 V0803553	4,000	VCL065678	2,000 2,000	VCL124714	2,000
M4778591 M5072137	2,000	V0803333 V0838152	2,000 2,000	VCL067011 VCL067318	2,000	VCL130224 VCL130311	2,000 2,000
M5072137 M565118	2,000	V0838132 V0927422	2,000	VCL06/318 VCL070022	2,000	VCL130311 VCL130515	2,000
M8837169	2,000	V1109766	2,000	VCL070022 VCL070024	2,000	VCL130313 VCL130936	2,000
N12192934	2,000	V1148273	214,000	VCL070098	2,000	VCL131506	2,000
OS182463	2,000	V1185497	4,000	VCL070814	2,000	VCL132122	2,000
OS186413	2,000	V12119002	2,000	VCL070818	2,000	VCL136443	2,000
OS190432	2,000	V124220(2	2,000	VCL071817	2,000	VCL136611	2,000
OS190600	2,000	V1309102	2,000	VCL072711	2,000	VCL141015	2,000
OS190662	2,000	V1359878	2,000	VCL073034	2,000	VCL141612	2,000
OS190668	2,000	V1363352	4,000	VCL073122	2,000	VCL141716	2,000
OS190759	2,000	VCL010011	2,000	VCL073523	2,000	VCL142513	2,000
OS190805 OS190830	2,000 2,000	VCL010037 VCL010086	2,000 2,000	VCL074873 VCL077328	2,000 2,000	VCL142769 VCL143020	2,000 2,000
00130030	2,000	ΛСПОТОΩ0	2,000	∨С⊔∪ / / Э∠О	2,000	ACTI 42050	2, 000

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Identification	No. of	Identification	No. of	Identification	No. of	Identification	No. of
document	Shares	document	Shares	document	Shares	document	Shares
number(s)	allotted	number(s)	allotted	number(s)	allotted	number(s)	allotted
身份證明	獲配發	身份證明	獲配發	身份證明	獲配發	身份證明	獲配發
文件號碼	股份數目	文件號碼	股份數目	文件號碼	股份數目	文件號碼	股份數目
VCL143321	2,000	VCL212923	2,000	VCL300033	2,000	Z544420A	2,000
VCL143761	2,000 2,000	VCL214530 VCL216107	2,000 2,000	VCL300320	2,000 2,000	Z6104496 Z6606122	2,000 2,000
VCL147415 VCL15002X	2,000	VCL210107 VCL220037	2,000	VCL301552 VCL302415	2,000	Z680062A	2,000
VCL15004X	2,000	VCL220444	2,000	VCL303528	2,000	Z7079584	2,000
VCL150054	2,000	VCL222456	2,000	VCL305521	2,000	Z719281	2,000
VCL150510 VCL150623	2,000 2,000	VCL222513 VCL222514	2,000 2,000	VCL306512 VCL306864	2,000 2,000	Z750711A Z752183A	2,000 2,000
VCL15081X	2,000	VCL225110	2,000	VCL307514	2,000	Z763264A	214,000
VCL15231X	2,000	VCL230246	2,000	VCL311517	2,000	Z8024414	2,000
VCL152623	2,000 2,000	VCL232114 VCL232221	2,000 2,000	VCL312967	2,000 2,000	Z830089 Z8579351	2,000 2,000
VCL152815 VCL152920	2,000	VCL232221 VCL233724	2,000	VCL313537 VCL317056	2,000	Z8828335	2,000
VCL153019	2,000	VCL234021	2,000	W44003237	2,000	Z888922	2,000
VCL153053	2,000	VCL234217	2,000	W49123514	2,000	Z903219	2,000
VCL155718 VCL157838	2,000 2,000	VCL235623 VCL236715	2,000 2,000	Y0069424 Y0167620	2,000 2,000	Z9056956 Z9297481	2,000 2,000
VCL159270	2,000	VCL230713 VCL237027	2,000	Y0247241	12,000	Z9417290	2,000
VCL160021	2,000	VCL240015	2,000	Y039483A	2,000	Z955103	2,000
VCL160388	2,000	VCL240018	2,000	Y0651794	2,000	Z982150	2,000
VCL160594 VCL161801	2,000 2,000	VCL24022X VCL241518	2,000 2,000	Y0698006 Y084384	2,000 2,000		
VCL162024	2,000	VCL244822	2,000	Y1039839	2,000		
VCL162135	2,000	VCL245030	2,000	Y2220863	2,000		
VCL162139	2,000	VCL247224	2,000	Y258613	2,000		
VCL163531 VCL164512	2,000 2,000	VCL251247 VCL251614	2,000 2,000	Y267046A Y2831382	2,000 2,000		
VCL164618	2,000	VCL253016	2,000	Y2974531	2,000		
VCL165016	2,000	VCL253043	2,000	Y3061173	2,000		
VCL16544X	2,000	VCL254677	2,000 2,000	Y3809771	2,000		
VCL170318 VCL170319	2,000 2,000	VCL260070 VCL261024	2,000	Y4453385 Y4637230	2,000 2,000		
VCL172213	2,000	VCL261225	2,000	Y4686592	8,000		
VCL172416	2,000	VCL262219	2,000	Y483639A	4,000		
VCL173054 VCL173523	2,000 2,000	VCL262843 VCL262855	2,000 2,000	Y4895175 Y5016299	214,000 214,000		
VCL174004	2,000	VCL263926	2,000	Y5130989	2,000		
VCL175521	2,000	VCL264645	2,000	Y5662131	2,000		
VCL175544	2,000	VCL268118	2,000	Y5759569	2,000		
VCL176812 VCL180026	2,000 2,000	VCL270161 VCL271517	2,000 2,000	Y5914041 Y6321303	2,000 2,000		
VCL180249	2,000	VCL271828	2,000	Y6952761	2,000		
VCL180343	2,000	VCL272019	2,000	Y731601A	2,000		
VCL180813 VCL182492	2,000 2,000	VCL272570 VCL277234	2,000 2,000	Y7468944 Y8101971	2,000 2,000		
VCL182823	2,000	VCL277234 VCL280020	2,000	Z0550516	2,000		
VCL184434	2,000	VCL280024	2,000	Z0641481	214,000		
VCL186156	2,000	VCL280419	2,000	Z0998703	2,000		
VCL187010 VCL187024	2,000 2,000	VCL280568 VCL280649	2,000 2,000	Z112331A Z1462262	214,000 4,000		
VCL19001X	2,000	VCL281813	2,000	Z1657438	6,000		
VCL190024	2,000	VCL281815	2,000	Z197798A	6,000		
VCL190517	2,000	VCL283518	2,000	Z2065038	2,000		
VCL190624 VCL190723	2,000 2,000	VCL284013 VCL284931	2,000 2,000	Z2242916 Z2461650	2,000 4,000		
VCL19181X	2,000	VCL286437	2,000	Z2468078	2,000		
VCL19213X	2,000	VCL287924	2,000	Z2472490	2,000		
VCL192628 VCL193042	2,000 2,000	VCL288518 VCL290623	2,000 2,000	Z2576547 Z3225160	212,000 2,000		
VCL194697	2,000	VCL290023	2,000	Z3512240	214,000		
VCL20005X	2,000	VCL291018	2,000	Z351856	2,000		
VCL20142X	2,000	VCL291065	2,000	Z3551289	2,000		
VCL202018 VCL202027	2,000 2,000	VCL291243 VCL291322	2,000 2,000	Z3928374 Z410037	2,000 2,000		
VCL202027	2,000	VCL291322 VCL291733	2,000	Z410037 Z4120354	2,000		
VCL204025	2,000	VCL292124	2,000	Z4141602	2,000		
VCL204525	2,000	VCL292412	2,000	Z4732368	2,000		
VCL206132 VCL207011	2,000 2,000	VCL292528 VCL293135	2,000 2,000	Z474823A Z5226091	2,000 2,000		
VCL210427	2,000	VCL294018	2,000	Z5288925	2,000		
VCL212570	2,000	VCL294833	2,000	Z541227	2,000		

DESPATCH/COLLECTION OF SHARE CERTIFICATES AND REFUND MONIES

Applicants who have applied for 1,000,000 or more Public Offer Shares on **WHITE** Application Forms and have provided all information required by their Application Forms and are successfully or partially successfully allocated Public Offer Shares may collect their refund cheque(s) and/or Share certificate(s) (where applicable) from the Hong Kong Branch Share Registrar, Tricor Investor Services Limited, at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong from 9:00 a.m. to 1:00 p.m. on Tuesday, 17 December 2019 or such other date as notified by the Company.

If applicants apply for less than 1,000,000 Public Offer Shares on **WHITE** Application Forms, their refund cheque(s) and/or Share certificate(s) will be sent to the address on their relevant Application Forms on Tuesday, 17 December 2019, by ordinary post and at their own risk.

Applicants being individuals who are eligible for personal collection must not authorise any other person to collect for them. Corporate applicants who are eligible for personal collection must attend by their authorised representatives bearing a letter of authorisation from their corporations stamped with the corporations' chop. Both individuals and authorised representatives must produce, at the time of collection, evidence of identity acceptable to the Hong Kong Branch Share Registrar. If such applicants do not collect their share certificate(s) personally within the time specified for collection, they will be despatched promptly to the address specified in their relevant application by ordinary post at their own risk.

Share certificates for the Public Offer Shares allotted to applicants using **WHITE** Application Forms which are either not available for personal collection, or which are available but are not collected in person within the time specified for collection, are expected to be despatched promptly by ordinary post to the address on the relevant Application Forms and at their own risk.

Applicants who have applied with **YELLOW** Application Forms for 1,000,000 Public Offer Shares or more and have provided all information required by their Application Forms and are wholly or partially unsuccessfully allocated Public Offer Shares may collect their refund cheque(s) in person from the Hong Kong Branch Share Registrar, Tricor Investor Services Limited, at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong from 9:00 a.m. to 1:00 p.m. on Tuesday, 17 December 2019 or such other date as notified by the Company.

If applicants apply for less than 1,000,000 Public Offer Shares on **YELLOW** Application Forms, their refund cheque(s) will be sent to the address on their relevant Application Forms on Tuesday, 17 December 2019, by ordinary post and at their own risk.

Share certificates for the Public Offer Shares allotted to applicants using **YELLOW** Application Forms and those who applied by giving **electronic application instructions** to HKSCC via CCASS are expected to be issued in the name of HKSCC Nominees and deposited into CCASS for credit to their CCASS Investors Participant's stock account or their designated CCASS Participants' stock account as stated in their Application Forms on Tuesday, 17 December 2019, or upon contingency, on any other date determined by HKSCC or HKSCC Nominees.

Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) using YELLOW Application Forms or by giving electronic application instructions to HKSCC should check the number of Public Offer Shares allocated to them with that CCASS Participant and the amount of refund monies (if any) payable to them with that CCASS Participant. Applicants applying on YELLOW Application Forms or by giving electronic application instructions to HKSCC should check the announcement published by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Tuesday, 17 December 2019 or any other date as determined by HKSCC or HKSCC Nominees. Applicants applying as a CCASS Investor Participant on a YELLOW Application Form may also check their new account balance and (if applicants applying by giving electronic application instructions to HKSCC) the amount of refund monies (if any) payable to them via the CCASS Phone System and the CCASS Internet System (using the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) immediately after the credit of Public Offer Shares to their CCASS Investor Participant stock account. HKSCC will also make available to CCASS Investor Participants an activity statement showing the number of Public Offer Shares credited to their stock account and the amount of refund monies (if any) credited to their designated bank account.

Refund cheque(s) for wholly or partially unsuccessful applicants and also wholly or partially successful applicants in the event the final offer price is less than the initial price payable on application using **WHITE** or **YELLOW** Application Forms which are either not available for personal collection or which are available but are not collected in person within the time specified for collection, are expected to be despatched on Tuesday, 17 December 2019 by ordinary post and at their own risk.

Refund of application monies for applicants applying by giving **electronic application instructions** to HKSCC is expected to be credited to the relevant applicants' designated bank accounts or the designated bank account of their broker or custodian on Tuesday, 17 December 2019.

Share certificates issued in respect of the Offer Shares will only become valid certificates of title at 8:00 a.m. on Wednesday, 18 December 2019, provided that (i) the Share Offer has become unconditional in all respects; and (ii) the Underwriting Agreements have not been terminated in accordance with the terms as described in the paragraph headed "Underwriting — Underwriting arrangements and expenses — Public Offer — Grounds for termination of the Public Offer Underwriting Agreement" in the Prospectus.

The Company will not issue any temporary document of title in respect of the Offer Shares. No receipt will be issued for sums paid on application.

PUBLIC FLOAT

Immediately following the completion of the Share Offer, no less than 25% of the total issued share capital of the Company will be held by the public in compliance with the requirements under Rule 8.08(1)(a) of the Listing Rules.

COMMENCEMENT OF DEALINGS IN THE SHARES

Assuming that the Share Offer becomes unconditional in all aspects and the Underwriting Agreements are not terminated in accordance with their respective terms at or before 8:00 a.m. (Hong Kong time) on Wednesday, 18 December 2019, dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. (Hong Kong time) on Wednesday, 18 December 2019. Shares will be traded in board lots of 2,000 Shares each. The stock code for the Shares is 6193.

By order of the Board

Tailam Tech Construction Holdings Limited

Wong Han Yu Alice

Chairperson, executive Director and chief executive officer

Hong Kong, 17 December 2019

As at the date of this announcement, the chairperson, executive Director and chief executive officer is Ms. Wong Han Yu Alice; the executive Directors are Mr. Wong Chiu Wai and Ms. Jiang Yin Juan; the non-executive Director is Mr. Wong Leung Yau; and the independent non-executive Directors are Mr. Lai Chun Yu, Mr. Cui Yu Shu and Ms. Wong Siu Yin Rosella.

This announcement is available for reviewing on the Company's website at <u>www.tlpile.com</u> and the website of the Stock Exchange at <u>www.hkexnews.hk</u>.