



**Monthly Return of Equity Issuer on Movements in Securities**

**For the month ended (dd/mm/yyyy) : 31/10/2018**

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Global Link Communications Holdings Limited

Date Submitted 02/11/2018

**I. Movements in Authorised Share Capital**

**1. Ordinary Shares**

|   |                        |                            |   |
|---|------------------------|----------------------------|---|
| (1) Stock code : <u>8060</u> Description : <u>GLOBAL LINK</u> |                        |                            |   |
|   | No. of ordinary shares | Par value (HK\$)           | Authorised share capital (HK\$)           |
| Balance beginning of preceding month                          | <u>5,000,000,000</u>   | <u>0.01</u>                | <u>50,000,000</u>                         |
| Increase/(decrease)   | <u>0</u>               |                            | <u>0</u>                                  |
| Balance at close of the month                                 | <u>5,000,000,000</u>   | <u>0.01</u>                | <u>50,000,000</u>                         |
| (2) Stock code : <u>N/A</u> Description : _____               |                        |                            |   |
|   | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month                           | _____                  | _____                      | _____                                     |
| Increase/(decrease)   | _____                  |                            | _____                                     |
| Balance at close of the month                                 | _____                  | _____                      | _____                                     |

## 2. Preference Shares

|                                     |                          |  |   |
|-------------------------------------|--------------------------|--|---|
| Stock code : <u>  N/A  </u>         | Description : _____      |  |   |
|                                     | No. of preference shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____                    | _____                                  | _____   |
| Increase/(decrease)                 | _____                    |  | _____   |
| Balance at close of the month       | _____                    | _____                                  | _____   |

## 3. Other Classes of Shares

|                                     |                                |  |   |
|-------------------------------------|--------------------------------|--|---|
| Stock code : <u>  N/A  </u>         | Description : _____            |  |   |
|                                     | No. of other classes of shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____                          | _____                                  | _____   |
| Increase/(decrease)                 | _____                          |  | _____   |
| Balance at close of the month       | _____                          | _____                                  | _____   |

Total authorised share capital at the end of the month (*HK\$*) :   50,000,000

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |            | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|------------|-------------------------|--------------------------------|
|                                       | (1)                    | (2)        |                         |                                |
| Balance at close of preceding month   | <u>2,088,807,500</u>   | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |
| Increase/ (decrease) during the month | <u>0</u>               | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |
| Balance at close of the month         | <u>2,088,807,500</u>   | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |

## III. Details of Movements in Issued Share Capital

### Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |                            |            | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|----------------------------|------------|--|---|
|  | Granted                   | Exercised | Cancelled                  | Lapsed     |  |   |
| 1.<br>_____<br>_____<br>_____<br>( / / )<br>shares   | _____                     | _____     | _____                      | _____      | _____  | _____   |
| (Note 1)   |                           |           |                            |            |  |   |
| 2.N/A<br>_____<br>_____<br>_____<br>( / / )<br>shares  | _____                     | _____     | _____                      | _____      | _____  | _____   |
| (Note 1)   |                           |           |                            |            |  |   |
| 3.N/A<br>_____<br>_____<br>_____<br>( / / )<br>shares  | _____                     | _____     | _____                      | _____      | _____  | _____   |
| (Note 1)   |                           |           |                            |            |  |   |
|  |                           |           | Total A. (Ordinary shares) |            | <u>0</u>   |   |
|  |                           |           | (Preference shares)        |            | <u>N/A</u>   |   |
|  |                           |           | (Other class)              |            | <u>N/A</u>   |   |
| Total funds raised during the month from exercise of options (State currency)                            |                           |           |                            | <u>N/A</u> |  |   |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy) | Currency<br>of nominal<br>value | Nominal value<br>at close of<br>preceding<br>month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---------------------------------|--|----------------------------------|---|---|--|
| 1.<br>_____<br>_____                                     | _____                           | _____  | _____                            | _____                                     | _____   | _____  |
| ( / / )  | Stock code (if listed) _____    | Class of shares _____                              | issuable (Note 1) _____          | Subscription price _____                  | EGM approval date _____   | (if applicable)  |
| (dd/mm/yyyy)   | ( / / )                         | _____  | _____                            | _____                                     | _____   | _____  |
| 2.<br>_____<br>_____                                     | _____                           | _____  | _____                            | _____                                     | _____   | _____  |
| ( / / )  | Stock code (if listed) _____    | Class of shares _____                              | issuable (Note 1) _____          | Subscription price _____                  | EGM approval date _____   | (if applicable)  |
| (dd/mm/yyyy)   | ( / / )                         | _____  | _____                            | _____                                     | _____   | _____  |
| 3.<br>_____<br>_____                                     | _____                           | _____  | _____                            | _____                                     | _____   | _____  |
| ( / / )  | Stock code (if listed) _____    | Class of shares _____                              | issuable (Note 1) _____          | Subscription price _____                  | EGM approval date _____   | (if applicable)  |
| (dd/mm/yyyy)   | ( / / )                         | _____  | _____                            | _____                                     | _____   | _____  |
| 4.<br>_____<br>_____                                     | _____                           | _____  | _____                            | _____                                     | _____   | _____  |
| ( / / )  | Stock code (if listed) _____    | Class of shares _____                              | issuable (Note 1) _____          | Subscription price _____                  | EGM approval date _____   | (if applicable)  |
| (dd/mm/yyyy)   | ( / / )                         | _____  | _____                            | _____                                     | _____   | _____  |
| Total B.   |                                 | (Ordinary shares) 0                                | (Preference shares) N/A          | (Other class) N/A                         | _____   | _____  |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description  | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month          | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|---------------------------------------|--|---|
| 1.<br>_____<br>_____<br>_____  |                                |                                    |                            |                                       |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) _____ |                                |                                    |                            |                                       |  |   |
| 2.<br>_____<br>_____<br>_____  |                                |                                    |                            |                                       |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) _____ |                                |                                    |                            |                                       |  |   |
| 3.<br>_____<br>_____<br>_____  |                                |                                    |                            |                                       |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) _____ |                                |                                    |                            |                                       |  |   |
| 4.<br>_____<br>_____<br>_____  |                                |                                    |                            |                                       |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) _____ |                                |                                    |                            |                                       |  |   |
|  |                                |                                    |                            | Total C. (Ordinary shares) <u>N/A</u> |  |   |
|  |                                |                                    |                            | (Preference shares) <u>N/A</u>        |  |   |
|  |                                |                                    |                            | (Other class) <u>N/A</u>              |  |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. _____<br>_____<br>_____<br>( / / )<br>shares (Note 1)  | <b>N/A</b>   | <b>N/A</b>  |
| 2. _____<br>_____<br>_____<br>( / / )<br>shares (Note 1)  | <b>N/A</b>   | <b>N/A</b>  |
| 3. _____<br>_____<br>_____<br>( / / )<br>shares (Note 1)  | <b>N/A</b>   | <b>N/A</b>  |
| Total D. (Ordinary shares)  | <b>0</b>   |   |
| (Preference shares)   | <b>N/A</b>   |   |
| (Other class)   | <b>N/A</b>   |   |

## Other Movements in Issued Share Capital

| Type of Issue   |            |                      |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------|------------|----------------------|--|--|---|
| 1. Rights issue | At price : | State currency _____ | Class of shares issuable ( <i>Note 1</i> )<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | <u>N/A</u>   | <u>N/A</u>  |
| 2. Open offer   | At price : | State currency _____ | Class of shares issuable ( <i>Note 1</i> )<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | <u>N/A</u>   | <u>N/A</u>  |
| 3. Placing      | At price : | State currency _____ | Class of shares issuable ( <i>Note 1</i> )<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | <u>N/A</u>   | <u>N/A</u>  |
| 4. Bonus issue  |            |                      | Class of shares issuable ( <i>Note 1</i> )<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | <u>N/A</u>   | <u>N/A</u>  |

| Type of Issue |                      |                  |                      | No. of new shares of issuer issued during the month pursuant thereto  | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |            |
|---------------|----------------------|------------------|----------------------|---|---|------------|
| 5.            | Scrip dividend       | At price : _____ | State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | <u>N/A</u>  | <u>N/A</u> |
| 6.            | Repurchase of shares |                  |                      | Class of shares repurchased (Note 1) _____<br>Cancellation date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )     | <u>N/A</u>  | <u>N/A</u> |
| 7.            | Redemption of shares |                  |                      | Class of shares redeemed (Note 1) _____<br>Redemption date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )          | <u>N/A</u>  | <u>N/A</u> |
| 8.            | Consideration issue  | At price : _____ | State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | <u>N/A</u>  | <u>N/A</u> |



| Type of Issue              |   |                      |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|---|----------------------|---|--|---|
| 9. Capital reorganisation  | Class of shares issuable (Note 1) _____         |                      |   |  |   |
|                            | Issue and allotment date : (dd/mm/yyyy) ( / / ) |                      |   |  |   |
|                            | EGM approval date: (dd/mm/yyyy) ( / / )         |                      |   | <u>N/A</u>   | <u>N/A</u>  |
| 10. Other (Please specify) | At price :                                      | State currency _____ | Class of shares issuable (Note 1) _____         |  |   |
|                            |   |                      | Issue and allotment date : (dd/mm/yyyy) ( / / ) |  |   |
|                            |   |                      | EGM approval date: (dd/mm/yyyy) ( / / )         |  |   |
|                            |   |                      |   | <u>N/A</u>   | <u>N/A</u>  |
|                            |   |                      |   | Total E. (Ordinary shares)   | <u>N/A</u>  |
|                            |   |                      |   | (Preference shares)  | <u>N/A</u>  |
|                            |   |                      |   | (Other class)  | <u>N/A</u>  |

|   |     |            |
|---|-----|------------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | <u>0</u>   |
|   | (2) | <u>N/A</u> |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | <u>N/A</u> |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | <u>N/A</u> |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |     |            |

Remarks (if any):

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Submitted by: Tricor Investor Services Limited

Title: Branch Share Registrar  
(Director, Secretary or other duly authorised officer)

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Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*