

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : __31/08/2018

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Global Link Communications Holdings Limited |
|----------------|---|
| Date Submitted | 03/09/2018 |

I. Movements in Authorised Share Capital

1. Ordinary Shares

| 1) Stock code : 8060 Description : GLOBAL LINK | | | | | | |
|--|------------------------|----------------------------------|--|--|--|--|
| | No. of ordinary shares | Par value <i>(HK\$)</i> | Authorised share capital <i>(HK\$)</i> | | | |
| Balance beginning of preceding month | 5,000,000,000 | 0.01 | 50,000,000 | | | |
| Increase/(decrease) | 0 | | 0 | | | |
| Balance at close of the month | 5,000,000,000 | 0.01 | 50,000,000 | | | |
| (2) Stock code : <u>N/A</u> Descri | ption : | | | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital <i>(State currency)</i> | | | |
| Balance at close of preceding month | l | | | | | |
| Increase/(decrease) | | | | | | |
| Balance at close of the month | | | | | | |

2. Preference Shares

| Stock code : <u>N/A</u> Desc | ription : | | | | | |
|-------------------------------------|--------------------------------|----------------------------------|--|--|--|--|
| | No. of preference shares | Par value (State currency) | Authorised share capital <i>(State currency)</i> | | | |
| Balance at close of preceding month | | | | | | |
| Increase/(decrease) | | _ | | | | |
| Balance at close of the month | | | | | | |

3. Other Classes of Shares

| Stock code : <u>N/A</u> | Description : | | | | | |
|-------------------------------------|--------------------------------------|----------------------------------|--|--|--|--|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital <i>(State currency)</i> | | | |
| Balance at close of preceding month | | | | | | |
| Increase/(decrease) | | _ | | | | |
| Balance at close of the mont | | | | | | |

Total authorised share capital at the end of the month (HK\$): _____50,000,000

II. Movements in Issued Share Capital

| | No. of ordi | nary shares (2) | No of preference shares | e No. of other classes of shares |
|--|---------------|--------------------|----------------------------|-------------------------------------|
| | (') | (=/ | 0110100 | |
| Balance at close of preceding month | 2,088,807,500 | N/A | <u>N/A</u> | <u>N/A</u> |
| Increase/ (decrease) during the month | 0 | N/A | <u>N/A</u> | N/A |
| Balance at close of the month | 2,088,807,500 | <u>N/A</u> | <u>N/A</u> | <u>N/A</u> |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date | Movement during the month | | | | No. of new shares of issuer issued during the month pursuant thereto | issuer which may be issued pursuant thereto as at close of | | |
|---|---------------------------|-------------|-------------|-----------|---|--|--|--|
| (dd/mm/yyyy) and class - of shares issuable | Granted | | Cancelled | Lapsed | - | the month | | |
| 1. | | | | | | | | |
| | | | | | | | | |
| (/ /) shares | | | | | | | | |
| (Note 1) | | | | | | | | |
| 2.N/A | | | | | | | | |
| | | | | | | | | |
| (/ /) shares | | | | | | | | |
| (Note 1) | | | | | | | | |
| 3.N/A | | | | | | | | |
| | | | | | | | | |
| (/ /) shares | | | | | | | | |
| (Note 1) | | Total A | . (Ordinary | (shares) | 0 | | | |
| | | | (Preference | | | | | |
| | | | • | er class) | | | | |
| Total funds raised during th of options (State currency) | | om exercise | N/A | | | | | |
| | | | | | | | | |

| Warrants to Issue Shares of the | e Issuer which | are to be Listed | | | | |
|--|---------------------------------|--|----------------------------------|---|---|--|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| <u>1.</u> | | | | | | |
| | | | | | | |
| Subscription price | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| <u>2.</u> | | , | | | | |
| | | | | | | |
| (/ /) Stock code (if listed) Class of shares | | | | | | |
| issuable <i>(Note 1)</i> Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| 3. | | | | | | |
| · | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable <i>(Note 1)</i> | | | | | | |
| | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| | (/ / |) | | | | |
| 4. | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| | | Total B | (Preferen | ary shares) <u>0</u> ice shares) <u>N/A</u> 0ther class) <u>N/A</u> | | - |

| | Currency of amount | Amount at close of preceding | Converted during the | Amount at close of the | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|-----------------------|------------------------------------|------------------------------|--|---|---|
| Class and description 1. | outstanding | month | month | month | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy)) | (/ /) | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| <u>3.</u> | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 4. | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| icqueble (Nete 1) | | | | | | |
| | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | ` | |
| | | | Total C. (Ordina Preferen | ary shares) <u>N//</u> ce shares) N// | | - |
| | | | | ther class) N/A | | - |
| | | | (0 | | | - |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Any other Agreements or Arrangements to Issue Shares of the Iss Options (other than under Share Option Schemes) | suer which are to be List | ed, including |
|--|---|--|
| | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of |
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | | the month |
| 1. | | |

| 1 | | |
|----------------------------|------|------|
| | | |
| | - | |
| shares (Note 1) | N/A | N/A |
| | IN/A | IN/A |
| 2. | | |
| Z | | |
| | | |
| | | |
| shares (Note 1) | N/A | N/A |
| | | |
| 3 | | |
| | | |
| | | |
| shares (Note 1) | N/A | N/A |
| | | IN/A |
| Total D. (Ordinary shares) | 0 | |
| (Preference shares) | N/A | |
| (Other class) | N/A | |
| | | |
| | | |

| Oth | ner Movements i | n Issued Sha | re Capital | | | | No. of new shares of | No. of new shares of |
|-----|-----------------|---------------|-------------------|--|-------|---|--|--|
| | - // | | | | | | issued during the month pursuant thereto | issuer which may be issued pursuant thereto as at close of the month |
| | Type of Issue | | | | | | | monun |
| | | | | Class of shares issuable (Note 1) | | | | |
| 1. | Rights issue | At price : | State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | _ | | |
| 2. | Open offer | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | <u>N/A</u> | <u>N/A</u> |
| | | | | Class of shares | | _ | | |
| 3. | Placing | At price : | State currency | issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | · | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | (danning))))) | | | <u>N/A</u> | <u>N/A</u> |
| | | | | Class of shares issuable (Note 1) | | _ | | |
| 4. | Bonus issue | | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | <u>N/A</u> | <u>N/A</u> |
| | | | | | | | | |

| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|--------------------------------|--|---|---|---|
| | | | | | | |
| | | | Class of shares issuable (Note 1) | _ | | |
| 5. | Scrip dividend | At State price : currency — | Issue and allotment (/ / — date : (dd/mm/yyyy) |) | | |
| | | | EGM approval date: (/ / (dd/mm/yyyy) |) | N/A | <u>N/A</u> |
| | | | | | | |
| | | | Class of shares repurchased (Note 1) | _ | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) (/ / |) | <u>N/A</u> | <u>N/A</u> |
| | | | | | | |
| | | | Class of shares redeemed (Note 1) | _ | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) (/ / |) | N1/A | N1/A |
| | | | | | <u>N/A</u> | <u>N/A</u> |
| | | | Class of shares issuable (Note 1) | | | |
| 8. | Consideration issue | At State price : currency | Issue and allotment date : (dd/mm/yyyy) (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) (/ / |) | N1/A | N1/A |
| | | | | | <u>N/A</u> | <u>N/A</u> |
| | | | | | | |

| Type of Issue | No. of new No. of new shares of shares of issuer issuer which issued may be during the issued month pursuant pursuant thereto as at thereto close of the month |
|---|--|
| 9. Capital reorganisation | Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) <u>N/A N/A</u> |
| 10. Other At State (Please specify) price : currency | Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) <u>N/A N/A</u> |
| | Total E. (Ordinary shares) <u>N/A</u> (Preference shares) <u>N/A</u> (Other class) <u>N/A</u> |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) | 0 | |
|---|-----|--|
| (2) | N/A | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | N/A | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | N/A | |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | |

| Remarks (if any): | |
|---|--|
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| Submitted by: Tricor Investor Services Limited | |
| Title: Branch Share Registrar (Director, Secretary or other duly authorised officer) | |
| | |
| Notes : | |

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.