

APPENDIX 5

FORMS RELATING TO LISTING

FORM F

THE GROWTH ENTERPRISE MARKET (GEM)

COMPANY INFORMATION SHEET

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: Global Link Communications Holdings Limited

Stock code (ordinary shares): 8060

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on the Growth Enterprise Market ("GEM") of the Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 11 January 2018.....

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 13th November, 2002

Name of Sponsor(s): N/A

Names of directors: ***Executive directors***
(please distinguish the status of the directors
- Executive, Non-Executive or Independent
Non-Executive) Mr. Li Kin Shing
Mr. Ma Yuanguang
Mr. Wong Kin Wa

Independent non-executive directors
Mr. Leung Kwok Keung
Mr. Cheung Sai Ming
Mr. Liu Chun Bao

Name(s) of substantial shareholder(s):
(as such term is defined in rule 1.01 of the
GEM Listing Rules) and their respective
interests in the ordinary shares and other
securities of the Company

Name	Number of Shares	%
Honor Crest Holdings Limited ¹	745,683,120	35.70
International Elite Ltd ("IEL") ²	128,000,000	6.13

Note 1: Honor Crest Holdings Limited is a directly wholly-owned subsidiary of IEL.

Note 2: Our Director, Mr. Li Kin Shing, is the controlling shareholder of IEL.

Name(s) of company(ies) listed on GEM or
the Main Board of the Stock Exchange within
the same group as the Company: N/A

Financial year end date: 31st March

Registered address: Cricket Square
Hutchins Drive
P.O. Box 2681
Grand Cayman KY1-1111
Cayman Islands

Head office and principal place of business: Room 3815, Hong Kong Plaza
188 Connaught Road West
Hong Kong

Web-site address (if applicable): www.glink.hk

Share registrar: **Principal**
Royal Bank of Canada Trust Company (Cayman) Limited
4th Floor, Royal Bank House
24 Shedden Road, George Town
Grand Cayman KYI-1110
Cayman Islands

Hong Kong
TRICOR INVESTOR SERVICES LIMITED
Level 22,
Hopewell Centre
183 Queen's Road East
Hong Kong

Auditors: Crowe Horwath (HK) CPA Limited
9/F, Leighton Centre,
77 Leighton Road,
Causeway Bay, Hong Kong

B. Business activities

Global Link is principally engaged in provision of train information systems, and development of various community mobile Internet applications and related services through the licensed utilisation of the CA-SIM patented technology.

C. Ordinary shares

Number of ordinary shares in issue: 2,088,807,500 shares

Par value of ordinary shares in issue: HK\$0.01 per share

Board lot size (in number of shares): 10,000 shares per board lot

Name of other stock exchange(s) on which ordinary shares are also listed: Nil

D. Warrants

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio: N/A
*(Not applicable if the warrant is
denominated in dollar value of
conversion right)*

No. of warrants outstanding: N/A

No. of shares falling to be issued upon N/A
the exercise of outstanding warrants:

E. Other securities

N/A

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

Li Kin Shing

Ma Yuanguang

Wong Kin Wa

Leung Kwok Keung

Cheung Sai Ming

Liu Chun Bao