

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/05/2017						
To : Hong Kong Exchanges and Clearing Limited						
Name of Issuer Date Submitted	Global Link Communications Holdings Limited 02/06/2017					
I. Movements in Authorised	Share C	apital				
1. Ordinary Shares						
(1) Stock code : <u>8060</u>	_Descri	ption : <u>GLOBAL</u>	LINK			
Delegas haginging of garage	Post of	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance beginning of preced month	aing	5,000,000,000	0.01	50,000,000		
Increase/(decrease)		0		0		
Balance at close of the mont	th	5,000,000,000	0.01	50,000,000		
(2) Stock code : N/A	_Descri	ption :				
		No. of ordinary shares	Par value (State currency)	capital		
Balance at close of precedin	g month	1				
Increase/(decrease)						
Balance at close of the month						

tion :		
No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
	-	
tion :		
No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	-	
	No. of preference shares tion: No. of other classes of shares	No. of Par value (State currency) tion: No. of other classes of (State currency)

Total authorised share capital at the end of the month (HK\$): _50,000,000

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	2,088,807,500	N/A	N/A	N/A
Increase/ (decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	2,088,807,500	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval	re Option S	cnemes of tr	ie issuer)			No. of new shares of issuer which may be issued pursuant
date	M	ovement dur	ing the mont	h	thereto	thereto as at close of
(dd/mm/yyyy) and class					_	the month
of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
(/ /)						
shares						
(Note 1)						
2.N/A						
shares				· <u></u>		
(Note 1)						
3.N/A						
3.IV/A						
(/ /)						
shares						
(Note 1)		-				
		Total A	. (Ordinary	shares)	0	
			(Preference			
			(Oth	er class)	N/A	
Total funds raised during the		om exercise	N 1 / A			
of options (State currency)			N/A			

Warrants to Issue Shares	of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yy	ууу)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Unlisted Warrants							
(see Remarks)							
(11 / 08 / 2017) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	N/A Ordii HK\$		39,060,000.00	0	39,060,000.00	0	244,125,000
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.		(/ /)				
(/ /)							
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.		(/ /)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Total E	3. (Ordin	ary shares) <u>0</u> nce shares) N/A		
					Other class) N/A		_
				`	, <u> </u>		_

Convertibles (i.e. Convertible	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
2.	(
						
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3.	(, , , ,					
	<u></u>					
	<u></u>					
Stock code (if listed)			_			
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4.						
	_					
	<u> </u>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(ii applicable) (dd/mm/yyyy)	(/ /)					
		7	Total C. (Ordina			_
			,	ce shares) $\frac{N/\lambda}{N/\lambda}$		_
			(O	ther class) N/	4	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)	N/A	N/A
2.		
(/ /)		
shares (Note 1)	N/A	N/A
3		
shares (Note 1)	N/A	N/A
Total D. (Ordinary shares)	0	_
(Preference shares)	N/A	-
(Other class)	N/A	-

Ot	her Movements in	n Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue							
				Class of shares issuable (Note 1)		-		
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares				
		A 4	Ctata	issuable (Note 1)	(/ /	١		
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /	,		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				, , , , , , , , , , , , , , , , , , , ,			N/A	N/A
				Class of shares				
		At	State	issuable (Note 1) Issue and allotment	(/ /)		
3.	Placing	price :	currency	date : (dd/mm/yyyy)				
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(** 333)			N/A	N/A
				Class of shares				
				issuable (Note 1) Issue and allotment	(/ /)		
4.	Bonus issue			date : (dd/mm/yyyy)				
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							14/74	IN/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price :	State	Class of shares issuable (Note 1)	(/ /)		
		price :	currency ———	date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(,	N/A	N/A
				Class of shares repurchased (Note 1)		-		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N1/0	N1/0
							N/A	<u>N/A</u>
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N1/A	NI/A
							N/A	N/A
				Class of shares issuable (Note 1)		-		
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)	(' '	,	N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares	i		
				issuable (Note 1)			
9.	Capital			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
9.	reorganisation			EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/mm/yyyy)	,	N/A	N/A
				Class of shares issuable (Note 1)	·		
10.	Other (Please specify)	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Total	E. (Ordina	arv	
					share	es) N/A	_
				(Pref	erence share (Other clas		- -
To	otal increase / (decr	rease) in	ordinary shares dur	ing the month (i.e. Total	of A to E):	(1) 0	
						(2) N/A	
To	otal increase / (deci	rease) in	preference shares o	during the month (i.e. To	tal of A to E)	N/A	

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A

Remarks (if any):
1. With effect from the date of the issue of the subscription shares, i.e. 21 April 2016, the exercise price of
the warrants and the number of Shares to be allotted and issued upon full exercise of the subscription
rights attaching to the warrants have been adjusted. For details, please refer to the Company's
announcement dated 21 April 2016.
Submitted by: Tricor Investor Services Limited
Title: Branch Share Registrar
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.