

APPENDIX 5

FORMS RELATING TO LISTING

FORM F

THE GROWTH ENTERPRISE MARKET (GEM)

COMPANY INFORMATION SHEET

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: Global Link Communications Holdings Limited

Stock code (ordinary shares): 8060

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on the Growth Enterprise Market ("GEM") of the Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 26 May 2016.

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 13th November, 2002

Name of Sponsor(s): N/A

Names of directors: **Executive directors**
(please distinguish the status of the directors
- Executive, Non-Executive or Independent
Non-Executive)
Mr. Li Kin Shing
Mr. Ma Yuanguang
Mr. Wong Kin Wa

Independent non-executive directors

Mr. Leung Kwok Keung
Mr. Cheung Sai Ming
Mr. Liu Chun Bao

Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	Name	Number of Shares	%
	Mr. Ma Yuanguang	255,121,200	12.21
	Honor Crest Holdings Limited ¹	1,000,020,000	47.87
	International Elite Ltd ("IEL")	128,000,000	6.13

Note 1: Honor Crest Holdings Limited is a direct wholly-owned subsidiary of IEL and thus IEL is able to control the exercise of the Shares held by Honor Crest Holdings Limited

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company: N/A

Financial year end date: 31st March

Registered address: Cricket Square
Hutchins Drive
P.O. Box 2681
Grand Cayman KY1-1111
Cayman Islands

Head office and principal place of business: Office C on 17th Floor of Hollywood Centre,
Nos. 77-91 Queen's Road West,
Hong Kong

Web-site address (if applicable): www.glink.hk

Share registrar: **Principal**
Royal Bank of Canada Trust Company (Cayman) Limited
4th Floor, Royal Bank House
24 Shedden Road, George Town
Grand Cayman KYI-1110
Cayman Islands

Hong Kong
Computershare Hong Kong Investor Services Limited
17M Floor
Hopewell Centre
183 Queen's Road East
Hong Kong

Auditors: Crowe Horwath (HK) CPA Limited
9/F, Leighton Centre,
77 Leighton Road,
Causeway Bay, Hong Kong

B. Business activities

Global Link is principally engaged in provision of train information systems, and development of various community mobile Internet applications and related services through the licensed utilisation of the CA-SIM patented technology.

C. Ordinary shares

Number of ordinary shares in issue: 2,088,807,500 shares

Par value of ordinary shares in issue: HK\$0.01 per share

Board lot size (in number of shares): 10,000 shares per board lot

Name of other stock exchange(s) on which ordinary shares are also listed: Nil

D. Warrants

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio: N/A
*(Not applicable if the warrant is
denominated in dollar value of
conversion right)*

No. of warrants outstanding: N/A

No. of shares falling to be issued upon N/A
the exercise of outstanding warrants:

E. Other securities

Details of any other securities in issue.

Global Link issued an aggregate of 186,000,000 unlisted warrants at the issue price of HK\$0.001 and an initial exercise price of HK\$0.21 on 12 August 2014, conferring the rights to the subscribers to subscribe up to an aggregate of 186,000,000 new shares of the Company. The subscription rights may be exercised at any time from the date of issue of the warrants until 36 months of the issue date, subject to earlier termination as provided in the instrument. Further details are set out in the announcement of the Company on 5 August 2014.

As a result of the issue of 1,000,000,000 shares to Honor Crest Holdings Limited on 21 April 2016, with effect from 21 April 2016, the exercise price of the unlisted warrants has been adjusted to HK\$0.16, conferring the right to the subscribers to subscribe up to an aggregate of 244,125,000 new shares of the Company. Further details of the adjustment are set out in the announcement of the Company on 21 April 2016.

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

Li Kin Shing

Ma Yuanguang

Wong Kin Wa

Leung Kwok Keung

Cheung Sai Ming

Liu Chun Bao