



### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/04/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Global Link Communications Holdings Limited

Date Submitted 03/05/2016

#### I. Movements in Authorised Share Capital

##### 1. Ordinary Shares

|                                                               |                           |                                  |                                                 |
|---------------------------------------------------------------|---------------------------|----------------------------------|-------------------------------------------------|
| (1) Stock code : <u>8060</u> Description : <u>GLOBAL LINK</u> |                           |                                  |                                                 |
|                                                               | No. of ordinary<br>shares | Par value<br>(HK\$)              | Authorised share<br>capital<br>(HK\$)           |
| Balance at close of preceding month                           | <u>2,000,000,000</u>      | <u>0.01</u>                      | <u>20,000,000</u>                               |
| Increase                                                      | <u>3,000,000,000</u>      |                                  | <u>30,000,000</u>                               |
| Balance at close of the month                                 | <u>5,000,000,000</u>      | <u>0.01</u>                      | <u>50,000,000</u>                               |
| (2) Stock code : <u>N/A</u> Description : _____               |                           |                                  |                                                 |
|                                                               | No. of ordinary<br>shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month                           | _____                     | _____                            | _____                                           |
| Increase/(decrease)                                           | _____                     |                                  | _____                                           |
| Balance at close of the month                                 | _____                     | _____                            | _____                                           |

## 2. Preference Shares

|                                     |            |                          |                                        |                                                       |
|-------------------------------------|------------|--------------------------|----------------------------------------|-------------------------------------------------------|
| Stock code :                        | <u>N/A</u> | Description :            | _____                                  |                                                       |
|                                     |            | No. of preference shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month |            | _____                    | _____                                  | _____                                                 |
| Increase/(decrease)                 |            | _____                    |                                        | _____                                                 |
| Balance at close of the month       |            | _____                    | _____                                  | _____                                                 |

## 3. Other Classes of Shares

|                                     |            |                                |                                        |                                                       |
|-------------------------------------|------------|--------------------------------|----------------------------------------|-------------------------------------------------------|
| Stock code :                        | <u>N/A</u> | Description :                  | _____                                  |                                                       |
|                                     |            | No. of other classes of shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month |            | _____                          | _____                                  | _____                                                 |
| Increase/(decrease)                 |            | _____                          |                                        | _____                                                 |
| Balance at close of the month       |            | _____                          | _____                                  | _____                                                 |

Total authorised share capital at the end of the month (*HK\$*) : 50,000,000

## II. Movements in Issued Share Capital

|                                     | No. of ordinary shares |            | No of preference shares | No. of other classes of shares |
|-------------------------------------|------------------------|------------|-------------------------|--------------------------------|
|                                     | (1)                    | (2)        |                         |                                |
| Balance at close of preceding month | <u>1,088,807,500</u>   | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |
| Increase during the month           | <u>1,000,000,000</u>   | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |
| Balance at close of the month       | <u>2,088,807,500</u>   | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |                            |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------------------------------------------------------------------------------------|---------------------------|-----------|----------------------------|--------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
|                                                                                                          | Granted                   | Exercised | Cancelled                  | Lapsed |                                                                      |                                                                                           |
| 1. _____<br>_____<br>_____<br>_____<br>_____ shares<br>(Note 1)                                          | _____                     | _____     | _____                      | _____  | _____                                                                | _____                                                                                     |
| 2. _____<br>_____<br>_____<br>_____<br>_____ shares<br>(Note 1)                                          | _____                     | _____     | _____                      | _____  | _____                                                                | _____                                                                                     |
| 3. _____<br>_____<br>_____<br>_____<br>_____ shares<br>(Note 1)                                          | _____                     | _____     | _____                      | _____  | _____                                                                | _____                                                                                     |
|                                                                                                          |                           |           | Total A. (Ordinary shares) | 0      | _____                                                                | _____                                                                                     |
|                                                                                                          |                           |           | (Preference shares)        | N/A    | _____                                                                | _____                                                                                     |
|                                                                                                          |                           |           | (Other class)              | N/A    | _____                                                                | _____                                                                                     |
| Total funds raised during the month from exercise of options (State currency)                            |                           |           |                            | N/A    | _____                                                                | _____                                                                                     |

## Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy) | Currency of<br>nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----------------------------------------------------------|---------------------------------|-------------------------------------------------|----------------------------------|-------------------------------------------|----------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------|
| <u>1. Unlisted Warrants</u>                              |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| <u>(see Remarks)</u>                                     |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
|                                                          | HK\$                            | 39,060,000.00                                   | 0                                | 39,060,000.00                             | 0                                                                                      | 244,125,000                                                                                                    |
| (11 / 08 / 2017)                                         |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Stock code (if listed)                                   | N/A                             |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Class of shares<br>issuable ( <i>Note 1</i> )            | Ordinary                        |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Subscription price                                       | HK\$0.16                        |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     | N/A                             |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| <u>2.</u>                                                |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| <u>( / / )</u>                                           |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Stock code (if listed)                                   |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Subscription price                                       |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     | ( / / )                         |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| <u>3.</u>                                                |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| <u>( / / )</u>                                           |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Stock code (if listed)                                   |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Subscription price                                       |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     | ( / / )                         |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| <u>4.</u>                                                |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| <u>( / / )</u>                                           |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Stock code (if listed)                                   |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Subscription price                                       |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     | ( / / )                         |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
|                                                          |                                 |                                                 |                                  | Total B.                                  | (Ordinary shares)                                                                      | 0                                                                                                              |
|                                                          |                                 |                                                 |                                  |                                           | (Preference shares)                                                                    | N/A                                                                                                            |
|                                                          |                                 |                                                 |                                  |                                           | (Other class)                                                                          | N/A                                                                                                            |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                                                                                                                        | Currency of amount outstanding     | Amount at close of preceding month | Converted during the month | Amount at close of the month                                                                        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------|------------------------------------|----------------------------|-----------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. N/A                                                                                                                                       |                                    |                                    |                            |                                                                                                     |                                                                      |                                                                                           |
| Stock code (if listed)<br>Class of shares issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date (if applicable) (dd/mm/yyyy) | _____<br>_____<br>_____<br>( / / ) |                                    |                            |                                                                                                     |                                                                      |                                                                                           |
| 2.                                                                                                                                           |                                    |                                    |                            |                                                                                                     |                                                                      |                                                                                           |
| Stock code (if listed)<br>Class of shares issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date (if applicable) (dd/mm/yyyy) | _____<br>_____<br>_____<br>( / / ) |                                    |                            |                                                                                                     |                                                                      |                                                                                           |
| 3.                                                                                                                                           |                                    |                                    |                            |                                                                                                     |                                                                      |                                                                                           |
| Stock code (if listed)<br>Class of shares issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date (if applicable) (dd/mm/yyyy) | _____<br>_____<br>_____<br>( / / ) |                                    |                            |                                                                                                     |                                                                      |                                                                                           |
| 4.                                                                                                                                           |                                    |                                    |                            |                                                                                                     |                                                                      |                                                                                           |
| Stock code (if listed)<br>Class of shares issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date (if applicable) (dd/mm/yyyy) | _____<br>_____<br>_____<br>( / / ) |                                    |                            |                                                                                                     |                                                                      |                                                                                           |
|                                                                                                                                              |                                    |                                    |                            | Total C. (Ordinary shares) <u>N/A</u><br>(Preference shares) <u>N/A</u><br>(Other class) <u>N/A</u> |                                                                      |                                                                                           |



## Other Movements in Issued Share Capital

| Type of Issue |              |                                 |                                                                                                                                                 | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|--------------|---------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1.            | Rights issue | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | <u>N/A</u>                                                           | <u>N/A</u>                                                                                |
| 2.            | Open offer   | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | <u>N/A</u>                                                           | <u>N/A</u>                                                                                |
| 3.            | Placing      | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | <u>N/A</u>                                                           | <u>N/A</u>                                                                                |
| 4.            | Bonus issue  |                                 | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | <u>N/A</u>                                                           | <u>N/A</u>                                                                                |

## For Main Board and GEM listed issuers

| Type of Issue |                      |                                 | No. of new shares of issuer issued during the month pursuant thereto                                                                            | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |     |
|---------------|----------------------|---------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------|-----|
| 5.            | Scrip dividend       | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | N/A                                                                                       | N/A |
| 6.            | Repurchase of shares |                                 | Class of shares repurchased _____<br><i>(Note 1)</i><br>Cancellation date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )     | N/A                                                                                       | N/A |
| 7.            | Redemption of shares |                                 | Class of shares redeemed _____<br><i>(Note 1)</i><br>Redemption date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )          | N/A                                                                                       | N/A |
| 8.            | Consideration issue  | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | N/A                                                                                       | N/A |

## For Main Board and GEM listed issuers

|               |                            |                             |                                                      | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|----------------------------|-----------------------------|------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| Type of Issue |                            |                             |                                                      |                                                                      |                                                                                           |
| 9.            | Capital reorganisation     |                             | Class of shares issuable _____<br>(Note 1)           |                                                                      |                                                                                           |
|               |                            |                             | Issue and allotment date : (dd/mm/yyyy)              | ( / / )                                                              |                                                                                           |
|               |                            |                             | EGM approval date: (dd/mm/yyyy)                      | ( / / )                                                              |                                                                                           |
|               |                            |                             |                                                      | <u>N/A</u>                                                           | <u>N/A</u>                                                                                |
| 10.           | Subscription of new shares | At price : HK\$ <u>0.08</u> | Class of shares issuable <u>Ordinary</u><br>(Note 1) |                                                                      |                                                                                           |
|               |                            |                             | Issue and allotment date : (dd/mm/yyyy)              | ( 21/4/2016 )                                                        |                                                                                           |
|               |                            |                             | EGM approval date: (dd/mm/yyyy)                      | ( 18/4/2016 )                                                        |                                                                                           |
|               |                            |                             |                                                      | <u>1,000,000,000</u>                                                 | <u>N/A</u>                                                                                |
|               |                            |                             |                                                      | Total E. (Ordinary shares)                                           | <u>1,000,000,000</u>                                                                      |
|               |                            |                             |                                                      | (Preference shares)                                                  | <u>N/A</u>                                                                                |
|               |                            |                             |                                                      | (Other class)                                                        | <u>N/A</u>                                                                                |

|                                                                                                                         |     |                      |
|-------------------------------------------------------------------------------------------------------------------------|-----|----------------------|
| Total increase in ordinary shares during the month (i.e. Total of A to E):                                              | (1) | <u>1,000,000,000</u> |
|                                                                                                                         | (2) | <u>N/A</u>           |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | <u>N/A</u>           |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | <u>N/A</u>           |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |     |                      |

Remarks (if any):

1. With effect from the date of the issue of the subscription shares, i.e. 21 April 2016, the exercise price of the warrants and the number of Shares to be allotted and issued upon full exercise of the subscription rights attaching to the warrants have been adjusted. For details, please refer to the Company's announcement dated 21 April 2016.
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Submitted by: Ma Yuanguang

Title: Director  
(Director, Secretary or other duly authorised officer)

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Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*