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Global Link

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Global Link Communications Holdings Limited

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8060)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN THAT the extraordinary general meeting of GLOBAL LINK COMMUNICATIONS HOLDINGS LIMITED (the “**Company**”) will be held at The Library Basement 2, InterContinental Grand Stanford Hong Kong, 70 Mody Road, Tsimshatsui East, Kowloon, Hong Kong on Monday, 18 April 2016 at 2:30 p.m. to consider and if thought fit, for the following purposes:–

ORDINARY RESOLUTIONS

1. “**THAT**

- (a) the authorised share capital of the Company be increased from HK\$20,000,000 divided into 2,000,000,000 shares of HK\$0.01 each (the “**Shares**”) to HK\$50,000,000 divided into 5,000,000,000 Shares by creation of additional 3,000,000,000 Shares (the “**Increase in Authorised Share Capital**”); and
- (b) any one or more of the directors of the Company (the “**Directors**”) be and is/are hereby authorised to do all such acts and things and execute all such documents which he/they consider necessary, desirable or expedient for the purpose of, or in connection with, the implementation of and giving effect to the Increase in Authorised Share Capital.”

2. **“THAT**

- (a) the subscription (the **“Subscription”**) of 1,000,000,000 shares in the share capital of the Company (each a **“Subscription Share”**, and collectively, the **“Subscription Shares”**) at the price of HK\$0.08 per Subscription Share as contemplated under the subscription agreement (the **“Subscription Agreement”**) dated 27 February 2016 entered into between the Company and Honor Crest Holdings Limited (the **“Subscriber”**) (a copy of the Subscription Agreement is marked “A” and signed by the chairman of the meeting for identification purpose has been tabled at the meeting) be and is hereby approved;
- (b) subject to the completion of the Subscription, the Directors or a duly authorised committee of the board of Directors (the **“Board”**) be and are/is hereby specifically authorised to exercise all the powers of the Company and to take all steps as might in their opinion be desirable or necessary in connection with the Subscription Agreement to allot and issue the Subscription Shares to the Subscriber; and
- (c) all other transactions contemplated under the Subscription Agreement be and are hereby approved and all Directors or a duly authorised committee of the Board be and are/is authorised to do all such acts and things, to sign and execute such documents or agreements or deeds on behalf of the Company and to do such other things and to take all such actions as he considers necessary, appropriate, desirable or expedient for the purposes of giving effect to or in connection with the Subscription Agreement, the allotment and issue of the Subscription Shares and to agree to such variation, amendments or waiver of matters relating thereto as are, in the opinion of the Directors or a duly authorised committee of the Board, in the interests of the Company and its shareholders as a whole.”

By order of the Board
Global Link Communications Holdings Limited
Ma Yuanguang
Chairman

Hong Kong, 30 March 2016

As at the date of this notice, the executive Directors are Mr. Ma Yuanguang and Mr. Hu Tiejun; the non-executive Director is Mr. Wing Kee Eng, Lee; and the independent non-executive Directors are Mr. Liu Kejun, Professor Lu Ting Jie and Mr. Leung Kwok Keung.

Notes:

- (1) A member of the Company entitled to attend and vote at the extraordinary general meeting convened by the above notice is entitled to appoint another person as his proxy to attend and, on a poll, vote on his behalf. A proxy need not be a member of the Company but must attend the extraordinary general meeting to represent the member.
- (2) In order to be valid, the form of proxy must be deposited with the Company's branch share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited at 17M Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong together with any power of attorney or other authority, under which it is signed, or a notarially certified copy of that power or authority, not less than 48 hours before the time for holding the meeting.
- (3) In the case of joint holders of any shares in the Company, any one of such joint holders may vote at the extraordinary general meeting, either in person or by proxy, in respect of such shares as if he was solely entitled thereto, but if more than one of such joint holders are present at the meeting, either personally or by proxy, that one of the said persons so present whose name stands first on the register of members in respect of such shares shall be accepted to the exclusion of the votes of the other joint registered holders.
- (4) Delivery of an instrument appointing a proxy will not preclude a member from attending and voting in person at the extraordinary general meeting if the member so desires and in such event, the instrument appointing the proxy shall be deemed to be revoked.
- (5) Any voting at the extraordinary general meeting shall be taken by poll.