

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/03/2014

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Global Link Communications Holdings Limited |
|----------------|---|
| Date Submitted | 01/04/2014 |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | |
|-------------------------------------|------------------------|----------------------------------|---|
| (1) Stock code : <u>8060</u> Descri | ption : Ordinary | Shares | |
| | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) |
| Balance at close of preceding month | 2,000,000,000 | 0.01 | 20,000,000 |
| Increase/(decrease) | 0 | | 0 |
| Balance at close of the month | 2,000,000,000 | 0.01 | 20,000,000 |
| (2) Stock code : <u>N/A</u> Descri | ption : | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

2. Preference Shares

| Stock code : | N/A | Description : | | |
|-------------------|-------------|--------------------------|---------------------------------------|---|
| | | No. of prefere shares | Par value ence (State currency) | Authorised share capital (State currency) |
| Balance at close | of precedin | g month | | |
| Increase/(decreas | se) | | | |
| Balance at close | of the mon | h | | |

3. Other Classes of Shares

| Stock code : <u>N/A</u> Descri | ption : | | |
|-------------------------------------|--------------------------------|----------------------------------|---|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

Total authorised share capital at the end of the month (*HK*\$) : 20,000,000

II. Movements in Issued Share Capital

| | No. of or | dinary shares | No of preference | No. of other classes |
|--|-------------|---------------|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 960,807,500 | <u>N/A</u> | <u>N/A</u> | N/A |
| Increase/ (decrease) during the month | 0 | N/A | <u>N/A</u> | <u>N/A</u> |
| Balance at close of the month | 960,807,500 | N/A | <u>N/A</u> | <u>N/A</u> |

III. Details of Movements in Issued Share Capital

| Share Options (under | Share Option | Schemes of the | Issuer) | | | |
|------------------------|----------------|----------------|-----------------|----------------|-------------------|--------------------------|
| Particulars of share | | | | | No. of new shares | No. of new shares of |
| option scheme | | | | | of issuer issued | issuer which may be |
| including EGM | | | | | during the month | issued pursuant thereto |
| approval date | | Movement du | uring the month | | pursuant thereto | as at close of the month |
| (dd/mm/yyyy) and | | | | | | |
| class of shares | Caracteral | Energiand | Concelled | Lanard | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| <u>1.</u> | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | | | | | |
| 2. | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| (10010-1) | | | | | | |
| 3. | | | | | | |
| <u> </u> | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | | Total A. (Or | dinary shares) | 0 | |
| | | | (Pref | erence shares) | N/A | |
| | | | | (Other class) | N/A | |
| Total funds raised du | ring the month | from exercise | of | | | |
| options (State current | | | N/A | | | |
| | - | | | | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value at nominal close of value preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|----------------------------------|---|--|--|
| <u>1. N/A</u> | | | | | |
| | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| 2 | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | | | · |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. | (/ /) | | | | |
| | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| 4 | | | | | |
| Class of shares issuable (<i>Note 1</i>) | · · | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| | Tota | (Prefere | nary shares) <u>N/A</u> ence shares) <u>N/A</u> Other class) <u>N/A</u> | | |

| Convertibles (i.e. Convertible i | nto Sharaa of the l | aguar which are to | | For Main Board and GEM listed issuers | | |
|---|---------------------|--|----------------------------------|---|--|--|
| Class and description | | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) | | · | | | | |
| (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 3. | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| (if applicable) | | | | | | |
| | (/ /) | | | | | |
| 4. | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| (| | | (Prefere | nary shares) <u>N/A</u> ence shares) <u>N/A</u> Other class) <u>N/A</u> | ł | - |

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|--|
| 1. <u>N/A</u> | - | |
| (/ /) shares (Note 1) | N/A | N/A |
| 2 | - | |
| (/ /) | - | |
| shares (Note 1) | N/A | N/A |
| 3 | - | |
| | - | |
| shares (Note 1) | N/A | N/A |
| | | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | N/A | |
| (Other class) | N/A | |

| Otl | | Issued Share Capital | | | | No. of new shares of issuer issued during the month pursuant thereto | may be issued pursuant thereto as at close of the |
|-----|---------------|------------------------------|---|-------|---|--|---|
| | Type of Issue | | | | | | month |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 1. | Rights issue | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | <u>N/A</u> | N/A |
| | | | Class of shares issuable | | | | |
| | | | (Note 1) | , . | _ | | |
| 2. | Open offer | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | <u>N/A</u> | <u>N/A</u> |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 3. | Placing | At price : State | (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | <u>N/A</u> | N/A |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | |

| S. Scrip dividend At price : State currency Issue and allotment $(/ / /)$ d. Issue and allotment $(/ / /)$ N/A N/A N/A N/A N/A 6. Repurchase of shares Class of shares merepurchased (Note 1) N/A N/A 6. Repurchase of shares Class of shares merepurchased (Note 1) N/A N/A 7. Redemption of shares Class of shares merepurchase (Note 1) N/A N/A 7. Redemption of shares Class of shares merepurchase (Note 1) N/A N/A 8. Consideration issue At price : State currency Issue and allotment (// /) N/A N/A 8. Consideration issue At price : State currency Issue and allotment (/ /) N/A N/A 8. Consideration issue At price : Note (Urrency) Issue and allotment (/ /) N/A N/A | | Type of Issue | | F | For Ma | in Boa | rd and GEM liss No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of |
|---|----|---------------------|---------------------------------|------------------------------------|--------|--------|---|----------------------|
| 5. Scrip dividend At price : State currency Issue and allotment (dd/mm/yyyy) $(/ / /)$ (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) $(/ / /)$ (dd/mm/yyyy) N/A N/A 6. Repurchase of shares Class of shares repurchased (Note 1) | | | | | | | | |
| $G_{A} = (durinityyy) = (// /)$ $G_{A} = (durinityyy) = (/ /)$ $G_{A} = (/ /)$ | | | | | | | | |
| EGM approval date: $(///)$ (d/mm/yyyy) N/A N/A N/A | 5. | Scrip dividend | At price : State currency —— | | (/) |) | | |
| 6. Repurchase of shares repurchase (Note 1) 6. Repurchase of shares Cancellation date : $(///)$ (d/mm/yyyy) EGM approval date: $(///)$ (d/mm/yyyy) N/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares (///) 8. Consideration issue At price : State currency Class of shares issuable (///) 8. Consideration issue At price : Mathematical State (//) Issue and allotment (///) 8. Consideration issue At price : Mathematical State (//) Issue and allotment (///) 8. Consideration issue At price : Mathematical State (//) Issue and allotment (///) 8. Consideration issue At price : Mathematical State (//) Issue and allotment (///) 9. Class of shares issuable (///) Issue and allotment (///) 9. Class of shares issuable (///) Issue and allotment (///) 9. Class of shares issuable (///) Issue and allotment (///) 9. Class of shares issuable (///) Issue and allotment (///) 9. Class of shares issuable (///) Issue and allotment (///) 9. Class of shares issuable (///) Issue and allotment (///) 9. Class of shares issuable (///) Issue and allotment (///) 9. Class of shares issuable (///) Issue and allotment (///) | | | | EGM approval date: | (/) | ′) | <u>N/A</u> | <u>N/A</u> |
| 6. Repurchase of shares repurchase (Note 1) 6. Repurchase of shares Cancellation date : $(///)$ (d/mm/yyyy) EGM approval date: $(///)$ (d/mm/yyyy) N/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares (///) 8. Consideration issue At price : State currency Class of shares issuable (///) 8. Consideration issue At price : Mathematical State (//) Issue and allotment (///) 8. Consideration issue At price : Mathematical State (//) Issue and allotment (///) 8. Consideration issue At price : Mathematical State (//) Issue and allotment (///) 8. Consideration issue At price : Mathematical State (//) Issue and allotment (///) 9. Class of shares issuable (///) Issue and allotment (///) 9. Class of shares issuable (///) Issue and allotment (///) 9. Class of shares issuable (///) Issue and allotment (///) 9. Class of shares issuable (///) Issue and allotment (///) 9. Class of shares issuable (///) Issue and allotment (///) 9. Class of shares issuable (///) Issue and allotment (///) 9. Class of shares issuable (///) Issue and allotment (///) 9. Class of shares issuable (///) Issue and allotment (///) | | | | | | | | |
| shares $(dd/mm/yyyy)$ EGM approval date: $(/ / /)$ $(dd/mm/yyyy)$ N/A N/A N/A N/A Issue an | | | | | | | | |
| Bow approval date: $(dd/mm/yyyy)$ N/A N/A N/A Issue and allotment (dd/mm/yyyy) EGM approval date: <td>6.</td> <td></td> <td></td> <td></td> <td>(/ /</td> <td>′)</td> <td></td> <td></td> | 6. | | | | (/ / | ′) | | |
| 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) N/A N/A N/A 8. Consideration issue At price : State currency Issue and allotment $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ | | | | | (/ / | ') | | |
| redeemed (Note 1) 7. Redemption of shares Redemption date : $(///)$ (dd/mm/yyy) EGM approval date: $(///)$ (dd/mm/yyyy) N/A State (Note 1) Issue and allotment (///) EGM approval date: | | | | | | | <u>N/A</u> | <u>N/A</u> |
| shares $(dd/mm/yyyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) N/A N/A N/A N/A N/A N/A N/A N/A N/A | | | | | | | | |
| 8. Consideration issue At price : $\frac{\text{State}}{\text{currency}}$ EGM approval date: $\binom{///}{}$ $\frac{\text{N/A}}{\text{N/A}}$ $\frac{\text{N/A}}{N$ | 7. | | | Redemption date : (dd/mm/yyyy) | (/ / | ') | | |
| 8. Consideration issue At price : State currency — Class of shares issuable | | | | | (/ / | ') | | |
| 8. Consideration issue At price : State currency (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | | | | | | | <u>N/A</u> | <u>N/A</u> |
| 8. Consideration issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | | | | | | | | |
| (dd/mm/yyyy) | 8. | Consideration issue | | | (/) | ') | | |
| <u>N/A</u> <u>N/A</u> | | | | EGM approval date: (dd/mm/yyyy) | (/) | ') | | |
| | | | | | | | <u>N/A</u> | <u>N/A</u> |

| | | | H | <u>For Main B</u> oar | rd and GEM lis | sted issuers |
|-----|---------------------------|------------------|--|---|--|---|
| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | •• | | Class of shares issuable (<i>Note 1</i>) | | | |
| 9. | Capital reorganisation | | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | | |
| | | | | | <u>N/A</u> | <u>N/A</u> |
| | | | Class of shares issuable (<i>Note 1</i>) | | | |
| 10. | Other (Please specify) | At price : State | - Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | N/A | N/A |
| | | | | Ordinary share eference share (Other clas | es) N/A | - |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | 0 | | |
|--|-----|-----|--|--|
| | (2) | N/A | | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A | | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | N/A | | | |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | | | |

| Remarks | (if | any) |): |
|---------|-----|------|----|
|---------|-----|------|----|

| Submitted by: | Ma Yuanguang | |
|---------------|---|--|
| Title: | Director | |
| (Directo | or, Secretary or other duly authorised officer) | |
| | | |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.