

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

| To: Hong Kong Exchanges and Clear    | ing Limited  |                                  |   |  |  |  |
|--------------------------------------|--|----------------------------------|---|--|--|--|
|                                      | Global Link Communications Holdings Limited 02/03/2012 |                                  |   |  |  |  |
| I. Movements in Authorised Share Cap | pital  |                                  |   |  |  |  |
| 1. Ordinary Shares                   |  |                                  |   |  |  |  |
| (1) Stock code : <u>8060</u> Desc.   | ription : Ordinary                                     | Shares                           |   |  |  |  |
|                                      | No. of ordinary shares                                 | Par value (HK\$)                 | Authorised share capital (HK\$)           |  |  |  |
| Balance at close of preceding month  | 2,000,000,000  | 0.01                             | 20,000,000                                |  |  |  |
| Increase/(decrease)                  | 0  |                                  | 0   |  |  |  |
| Balance at close of the month        | 2,000,000,000  | 0.01                             | 20,000,000                                |  |  |  |
| (2) Stock code : N/A Desc            | ription :  |                                  |   |  |  |  |
|                                      | No. of ordinary<br>shares                              | Par value<br>(State<br>currency) | Authorised share capital (State currency) |  |  |  |
| Balance at close of preceding month  |  |                                  |   |  |  |  |
| Increase/(decrease)                  |  |                                  |   |  |  |  |
| Balance at close of the month        |  |                                  |   |  |  |  |

29/02/2012

| Stock code: N/A                             | Descrip    | otion:                         |                                  |   |
|---|------------|--------------------------------|----------------------------------|---|
|   |            | No. of preference shares       | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preced                  | ling month |                                |                                  |   |
| Increase/(decrease)                         |            |                                |                                  |   |
| Balance at close of the mo                  | onth       |                                |                                  |   |
|   |            |                                |                                  |   |
| 3. Other Classes of Shares                  | S          |                                |                                  |   |
| 3. Other Classes of Shares Stock code : N/A | Descrip    | otion :                        |                                  |   |
|   |            | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
|   | Descrip    | No. of other                   | (State                           | capital                                   |
| Stock code: N/A                             | Descrip    | No. of other                   | (State                           | capital                                   |

## II. Movements in Issued Share Capital

|  | No. of or   | dinary shares | No of preference | No. of other classes |
|--|-------------|---------------|------------------|----------------------|
|  | (1)         | (2)           | shares           | of shares            |
| Balance at close of preceding month      | 958,029,500 | N/A           | N/A              | N/A                  |
| Increase/ (decrease)<br>during the month | 2,778,000   | <u>N/A</u>    | N/A              | N/A                  |
| Balance at close of the month            | 960,807,500 | N/A           | N/A              | N/A                  |

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)
Particulars of share

| Particulars of share<br>option scheme<br>including EGM<br>approval date | Movement during the month |               |                | No. of new shares<br>of issuer issued<br>during the month<br>pursuant thereto | No. of new shares of<br>issuer which may be<br>issued pursuant thereto<br>as at close of the month |           |
|---|---------------------------|---------------|----------------|---|--|-----------|
| (dd/mm/yyyy) and — class of shares                                      |                           |               |                |   |  |           |
| issuable  | Granted                   | Exercised     | Cancelled      | Lapsed  |  |           |
| 1.Pre-IPO   | Granted                   | Laciciscu     | Cancened       | Lapsed  |  |           |
| Share Option  |                           |               |                |   |  |           |
| Scheme Scheme   |                           |               |                |   |  |           |
| Scheme  |                           |               |                |   |  |           |
| (24/10/2002)  |                           |               |                |   |  |           |
| (24/10/2002)  |                           |               |                |   |  |           |
| ordinary  | _                         | 2,778,000     | _              | _   | 2,778,000  | 2,859,500 |
| shares  |                           |               |                |   |  | -         |
| (Note 1)  |                           |               |                |   |  |           |
| 2.Share Option Scheme;  |                           |               |                |   |  |           |
| (24/10/2002)<br>ordinary shares<br>(Note 1)                             | <u>-</u>                  | <u>-</u>      | . <del>-</del> | -   | -  | 800,000   |
| 3.  |                           |               |                |   |  |           |
| shares (Note 1)   |                           |               |                | dinary shares) erence shares)   |  |           |
|   |                           |               | (1161)         | (Other class)   |  |           |
| Tr. 4-1 C 1 1- 1- 1   |                           | <b>C</b>      | - C            | (Outer class)   | 11/11  |           |
| Total funds raised duroptions (State currence                           |                           | irom exercise | HK\$100,       | 008   | <del></del> -  |           |

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A ( / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

| Class and description   | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month                                     | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|--------------------------------|------------------------------------|----------------------------|--|--|--|
| 1. N/A  |                                |                                    |                            |  |  |  |
| Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price          |                                |                                    |                            |  |  |  |
| EGM approval date (if applicable) (dd/mm/yyyy)) 2.  | ( / / )                        |                                    |                            |  |  |  |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date |                                |                                    |                            |  |  |  |
| (if applicable) (dd/mm/yyyy)  3.  | ( / / )<br>                    |                                    |                            |  |  |  |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price                   |                                |                                    |                            |  |  |  |
| EGM approval date (if applicable) (dd/mm/yyyy)  4.  | ( / / )<br>                    |                                    |                            |  |  |  |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price                   |                                |                                    |                            |  |  |  |
| EGM approval date (if applicable) (dd/mm/yyyy)  | ( / / )                        | <del></del> ,                      | (Prefere                   | nary shares) <u>N/A</u> ence shares) <u>N/A</u> Other class) N/A | A  | -<br>-   |

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. N/A  ( / / )  shares (Note 1)  | N/A  | N/A   |
| 2   | N/A  | N/A   |
| 3   | TV/IX  | 14/1  |
| shares (Note 1)   | N/A  | N/A   |
| Total D. (Ordinary shares) (Preference shares)  | N/A<br>N/A   |   |
| (Other class)   | N/A<br>N/A   |   |

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) ( / / ) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable \_ (*Note 1*) At price : State currency ( / / ) Issue and allotment Open offer date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/AN/AClass of shares issuable \_ (*Note 1*) ( / / ) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/AN/AClass of shares issuable \_\_\_ (*Note 1*) ( / / ) Issue and allotment Bonus issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/AN/A

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) ( / / ) At price : State currency -Issue and allotment Scrip dividend date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/Ashares Class of repurchased (Note 1) Repurchase of ( / / Cancellation date: shares (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/AN/AClass of shares redeemed (Note 1) ( / / ) Redemption of Redemption date: shares (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/AN/AClass of shares issuable \_\_ (*Note 1*) 8. Consideration issue At price : State currency ( / / ) Issue and allotment date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/AN/A

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) ( / / ) 9. Capital Issue and allotment reorganisation date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/AN/A Class of shares issuable (*Note 1*) At price : State currency 10. Other ( / / Issue and allotment (Please specify) date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/AN/ATotal E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):         | (1)    | 2,778,000       |
|---|--------|-----------------|
|   | (2)    | N/A             |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):       |        | N/A             |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): |        | N/A             |
| (These figures should be the same as the relevant figures under II above ("Movements in Iss.    | ued Sh | are Capital").) |

| Remarks (if any):                                      |
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|  |
| Submitted by: Ma Yuanguang                             |
| Title: Director  |
| (Director, Secretary or other duly authorised officer) |
|  |

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.