

Appendix 5
FORMS RELATING TO LISTING
FORM F
The Growth Enterprise Market (GEM)
Company Information Sheet

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Company name: Global Link Communications Holdings Limited

Stock code (ordinary shares): 8060

This Information sheet contains certain particulars concerning the above company (the “Company” or “Global Link”) which is listed on the Growth Enterprise Market (“GEM”) of The Stock Exchange of Hong Kong Limited (the “Exchange”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”). They will be displayed at the GEM website on the Internet. This Information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 23 February 2012.

A. General

Place of incorporation : Cayman Islands

Date of initial listing on GEM : 13th November, 2002

Name of Sponsor(s) : N/A

Names of directors : **Executive directors**
(please distinguish the status of the directors
-Executive, Non-Executive or Independent
Non-Executive) Mr. Ma Yuanguang
Mr. Hu Zhi Jian
Mr. Lo Kam Hon, Gary
Non-executive director
Mr. Wing Kee Eng, Lee
Independent non-executive directors
Mr. Hu Tiejun
Dr. Lu Ting Jie
Mr. Leung Kwok Keung

Name(s) of substantial shareholder(s) (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	:	<u>Named</u> Mr. Ma Yuanguang	<u>Number of Shares</u> 175,773,600	<u>%</u> 18.29
Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company	:	N/A		
Financial year end date	:	31 st March		
Registered address	:	Cricket Square Hutchins Drive P.O. Box 2681 Grand Cayman KY1-1111 Cayman Islands		
Head office and principal place of business	:	Room 2102, Manley commercial Building 367-375 Queen's Road Central Hong Kong		
Web-site address (if applicable)	:	www.glink.hk		
Share registrars	:	<p>Principal Butterfield Fulcrum Group (Cayman) Limited Butterfield House 68 Fort Street, P.O. Box 705 George Town Grand Cayman Cayman Islands British West Indies</p> <p>Hong Kong Computershare Hong Kong Investor Services Limited Shops 1712-1716 17th Floor Hopewell Centre 183 Queen's Road East Hong Kong</p>		
Auditors	:	Crowe Horwath (HK) CPA Limited 34/F, The Lee Gardens, 33 Hysan Avenue, Causeway Bay, Hong Kong		

B. Business activities

Global Link is principally engaged in provision of train information systems.

C. Ordinary shares

Number of ordinary shares in issue	:	960,807,500 shares
Par value of ordinary shares in issue	:	HK\$0.01 per share
Board lot size (in number of shares)	:	10,000 shares per board lot
Name of other stock exchange(s) on which ordinary shares are also listed	:	Nil

D. Warrants

Stock code	:	N/A
Board lot size	:	N/A
Expiry date	:	N/A
Exercise price	:	N/A
Conversion ratio <i>(Not applicable if the warrant is denominated in dollar value of conversion right)</i>	:	N/A
No. of warrants outstanding	:	N/A
No. of shares falling to be issued upon the exercise of outstanding warrants	:	N/A

E. Other securities

Share options

- : - Pursuant to the pre-IPO share option scheme adopted by the Company on 24th October, 2002, 58 options to subscribe for an aggregate of 57,771,000 shares of HK\$0.01 each of the Company at an exercise price of HK\$0.036, representing 10% of the Placing Price (as defined in the prospectus of the Company dated (31st October, 2002) have been granted by the Company to certain directors, employees, consultants and advisers of the Company and its subsidiaries. As at the date hereof, 2,859,500 share options are outstanding under the abovementioned pre-IPO share option scheme.

- The Company also on 24th October, 2002 adopted a share option scheme by which options can be granted to certain eligible participants to subscribe for the shares of the Company. As at the date hereof, 800,000 share options are outstanding under the abovementioned share option scheme.

Responsibility statement

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this Information and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief, the Information is accurate and complete in all material respects and not misleading and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liabilities incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

Ma Yuanguang

Hu Zhi Jian

Lo Kam Hon, Gary

Wing Kee Eng, Lee

Hu Tiejun

Lu Ting Jie

Leung Kwok Keung