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Tailam Tech Construction Holdings Limited

泰林科建控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 6193)

PROFIT WARNING

This announcement is made by Tailam Tech Construction Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders (the “**Shareholders**”) and potential investors of the Company that based on the information currently available to the Board and its preliminary review and assessment of the Group’s latest unaudited consolidated management accounts for the year ended 31 December 2020 (the “**Management Accounts**”), the unaudited consolidated profit of the Group is expected to record a consolidated profit of approximately RMB15.2 million for the year ended 31 December 2020 as compared to approximately RMB25.3 million for the year ended 31 December 2019. The Board was of the view that due to novel coronavirus (“**COVID-19**”) which has had an adverse impact on the global economy, the Group’s operation and production was adversely affected. This resulted in a significant decrease in the production and sales volume of the Group during the year ended 31 December 2020. Nevertheless, despite there was certain postponement in relation to the project schedule and order execution of the customers of the Group, the Group’s operation and production was eventually resumed and the overall financial and business positions of the Group remain healthy.

The Company is still in the process of finalising the final results of the Group for the year ended 31 December 2020. The information contained in this announcement is only a preliminary assessment by the Board based on the Management Accounts and the latest information currently available, which have not been reviewed by the auditor or the audit committee of the Company. The final results for the year ended 31 December 2020 may be different from what is disclosed in this announcement. Shareholders and potential investors of the Company are advised to read carefully the announcement to be published by the Company in relation to the final results of the Group for the year ended 31 December 2020. The Company expects to announce its final results for the year ended 31 December 2020 by the end of March 2021.

Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Tailam Tech Construction Holdings Limited
Wong Han Yu Alice
*Chairperson, Executive Director and
Chief Executive Officer*

Hong Kong, 12 March 2021

As at the date of this announcement, the executive Directors are Ms. Wong Han Yu Alice (the chairperson and chief executive officer), Mr. Wong Chiu Wai and Ms. Jiang Yin Juan; the non-executive Director is Mr. Wong Leung Yau; and the independent non-executive Directors are Ms. Wong Siu Yin Rosella, Mr. Lai Chun Yu and Mr. Cui Yu Shu.