

## Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) :

29/02/2020

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Tailam Tech Construction Holdings Limited
Date Submitted	4/03/2020

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>6193</u> Descrip	otion : Ordinary	Shares	
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>
Balance at close of preceding month	1,000,000,000	0.01	10,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	1,000,000,000	0.01	10,000,000
(2) Stock code : <u>N/A</u> Descri	ption : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## 2. Preference Shares

Stock code :	<u>N/A</u>	_Descript	ion :	N/A		
			prefe	o. of erence ares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of precedin	ig month				
Increase/(decre	ase)	_				
Balance at clos	e of the mon	th _				

3. Other Classes of Shares

Stock code :	N/A	_Descript	ion :	N/A		
			clas	of other ses of ares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of precedir	ng month				
Increase/(decre	ease)	-				
Balance at clos	e of the mon	th _				

Total authorised share capital at the end of the month (*HK*\$) :

10,000,000

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	400,000,000	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
Increase/ (decrease) during the month	Nil	N/A	N/A	<u>N/A</u>
Balance at close of the month	400,000,000	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (under	Share Optic	on Schemes o	of the Issuer)			
Particulars of share option scheme including EGM					issuer issued during the month pursuant	
approval date	Ν	Movement duri	ing the month		thereto	thereto as at close of
(dd/mm/yyyy) and <sup>-</sup> class of shares						the month
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option			Ounoonea			
Scheme						
adopted on 5						
November 2019						
( / / )						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
0 N/A						
<u>2. N/A</u>						
shares						
(Note 1)						
(11010-1)						
3. N/A						
( / / )						
shares						
(Note 1)		Tata	LA (Ordina)		K 1:1	
		10(a)	I A. (Ordinar (Preferenc			
			· ·	her class)		
Total funda raised dur	ring the men	th from overei	,			
Total funds raised dur of options (State curre			Nil Nil			

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price			_			
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
<u>2. N/A</u>						
( / / )						
Class of shares issuable (Note 1)			-			
Subscription price			-			
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
3. N/A			-			
	<u> </u>					
( / / ) Stock code (if listed) Class of shares						
issuable (Note 1)			-			
Subscription price						
EGM approval date (if applicable)						
	( / /	)				
4. N/A	· · · ·		-			
		<u> </u>				
( / / )						
Stock code (if listed)			<u>.</u>			
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
		Tatal	) (Ordina	ary charac) No		
		Total E		ary shares) <u>Nil</u> ce shares) N/A		-
				ther class) N/A		-
			,0	1.101 01000 <u>11/A</u>		-

Convertibles (i.e. Convertible	into Shares of th	e Issuer whi	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)) 2. N/A	( / / )					
<u>2. IN/A</u>	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
<u>3. N/A</u>	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	( / / )					
4. N/A						
	_					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )		T. (.) O. (O. "		N	
			Total C. (Ordina			_
				ce shares) <u>N//</u> ther class) N//		_
			U)	1101 01033) 11/1	1	-

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1. <u>N/A</u>	-	
( / / ) shares (Note 1)	-	
2. N/A		
2. <u>NA</u>		
	-	
shares (Note 1)		
3. N/A		
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

shares of shares of issuer issuer wh issued may be during the issued month pursuar pursuant thereto as	Ot	her Movements	in Issued Sha	are Capital					
Image: constraint of the constraint		Type of lesue						issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue       At price :       State currency       Issue and allotment (///)         1. Rights issue       At price :       State currency       Issue and allotment (///)         2. Open offer       At price :       State currency       Class of shares	_	Type of issue							
1. Rights issue       At price : currency       currency       date : (dd/mm/yyyy)         EGM approval date:       ( / / )       N/A       N/A         2. Open offer       At price : State       Issue and allotment       ( / / )         2. Open offer       At price : State       Issue and allotment       ( / / )         3. Placing       At price : State       Class of shares       N/A         3. Placing       At price : State       Issue and allotment       ( / / )         GMapproval date:       ( / / )       N/A       N/A         3. Placing       At price : State       Issue and allotment       ( / / )         GMapproval date:       ( / / )       N/A       N/A         4. Bonus issue       Class of shares									
Class of shares	1.	Rights issue	At price :			( / /	)		
N/A       N/A         N/A       N/A         N/A       N/A         N/A       N/A         Class of shares       issuable (Note 1)         Issue and allotment       ( / / )         date : (dd/mm/yyyy)       EGM approval date:         Banus issue       Class of shares         Class of shares       N/A         N/A       N/A         N/A       N/A         N/A       N/A         N/A       N/A         Issue and allotment       ( / / )         date : (dd/mm/yyyy)       EGM approval date:         Issue and allotment       ( / / )         (dd/mm/yyyy)       N/A         N/A       Issue and allotment issuable (Note 1) <td></td> <td></td> <td></td> <td></td> <td>EGM approval date: (dd/mm/vvvv)</td> <td>( / /</td> <td>)</td> <td></td> <td></td>					EGM approval date: (dd/mm/vvvv)	( / /	)		
2. Open offer       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / ) ( /					<pre></pre>			<u>N/A</u>	<u>N/A</u>
2. Open offer       At price :       State currency       Issue and allotment date : (d/mm/yyyy)       ( / / ) date : (d/mm/yyyy)         2. Open offer       At price :       State currency       Issue and allotment date : (d/mm/yyyy)       ( / / ) (d/mm/yyyy)         3. Placing       At price :       State currency       Issue and allotment date : (d/mm/yyyy)       ( / / ) (d/mm/yyyy)         3. Placing       At price :       State currency       Issue and allotment date : (d/mm/yyyy)       ( / / ) (d/mm/yyyy)         3. Placing       At price :       State currency       Issue and allotment date : (d/mm/yyyy)       ( / / ) (d/mm/yyyy)         3. Placing       At price :       State currency       Issue and allotment date : (d/mm/yyyy)       ( / / ) (d/mm/yyyy)         4. Bonus issue       Class of shares currency       Issue and allotment date : (d/mm/yyyy)       ( / / ) (d/mm/yyyy)         4. Bonus issue       Issue and allotment date : (d/mm/yyyy)       ( / / ) (d/mm/yyyy)       Issue and allotment date : ( / / ) (d/mm/yyyy)					Class of shares				
<ul> <li>2. Open one in At price : currency date : (dd/mm/yyyy)</li> <li>EGM approval date: ( / / )</li> <li>EGM approval date: ( / / )</li> <li>(dd/mm/yyyy)</li> <li>N/A N/A</li> <li>N/A N/A</li> <li>Suable (Note 1)</li> <li>Issue and allotment ( / / )</li> <li>EGM approval date: ( / / )</li> <li>K/A N/A</li> </ul>									
Image: State (dd/mm/yyyy)       N/A       N/A         3. Placing       At price : State currency       Issue and allotment ( / / ) date : (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)         At price :       State currency         Issue and allotment ( / / ) (dd/mm/yyyy)       N/A         N/A       N/A         Issue and allotment ( / / ) (dd/mm/yyyy)       N/A         Issue and allotment ( / / ) (dd/mm/yyyy)       Issue and allotment ( / / ) ( /	2.	Open offer	At price :			( / /	)		
N/A       N/A         Issue and allotment (Mate : (dd/mm/yyyy)         EG					EGM approval date: (dd/mm/yyyy)	( / /	)		
3. Placing       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         Bonus issue       EGM approval date:       ( / / )         Class       of       shares issuable (Note 1)         Image: State currency       Image: State currency       Image: State currency         EGM approval date:       ( / / )       Image: State currency         Image: State currency       Image: State currency       Image: State currency         Image: State currency       Image: State currency       Image: State currency         Image: State currency       Image: State currency       Image: State currency         Image: State currency       Image: State currency       Image: State currency         Image: State currency       Image: State currency       Image: State currency         Image: State currency       Image: State currency       Image: State currency         Image: State currency       Image: State currency       Image: State currency         Image: State currency       Image: State currency       Image: State currency         Image: State currency       Image: State currency       Image: State currency         Image: State currency       Image: State currency       Image: State currency         Image: State currency       Image: State currencurrency       Image: State								<u>N/A</u>	<u>N/A</u>
3. Placing       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / ) (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)       N/A       N/A         4. Bonus issue       Class of shares issuable (Note 1)       Issue and allotment ( / / ) (date : (dd/mm/yyyy))         EGM approval date:       ( / / ) (n/A)									
EGM approval date: ( / / ) (dd/mm/yyyy) <u>N/A</u> <u>N/A</u> Class of shares issuable (Note 1) 4. Bonus issue Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)	3.	Placing	At price :		Issue and allotment	( / /	)		
N/A     N/A       N/A     N/A       Class of shares				ourrenoy	EGM approval date:	( / /	)		
4. Bonus issue lissuable (Note 1) 4. Bonus issue EGM approval date: ( / / ) (dd/mm/yyyy)					(dd/mm/yyyy)			<u>N/A</u>	<u>N/A</u>
4. Bonus issue Bonus issue EGM approval date: ( / / ) (dd/mm/yyyy)									
date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)					issuable (Note 1)	<i>, ,</i> .			
(dd/mm/yyyy)	4.	Bonus issue					)		
					EGM approval date: (dd/mm/yyyy)	( / /	)	NI/A	NI/A
									<u></u>

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price :	State currency ———	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /		<u>N/A</u>	<u>N/A</u>
6.	Repurchase of shares			Class of shares repurchased ( <i>Note 1</i> ) Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /		<u>N/A</u>	<u>N/A</u>
7.	Redemption of shares			Class of shares redeemed ( <i>Note 1</i> ) Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /	)	<u>N/A</u>	<u>N/A</u>
8.	Consideration issue	At price :	State currency ———	Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /	)	<u>N/A</u>	<u>N/A</u>

Type of Issue	No. of new No. of new shares of shares of issuer issuer which issued may be during the issued month pursuant pursuant thereto as a thereto close of the month
9. Capital reorganisation	Class of shares issuable (Note 1) Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) <u>N/A N/A</u>
10. Other (Please specify) At price : State currency	Class of shares issuable (Note 1) Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) <u>N/A N/A</u>
	Total E. (Ordinary shares) <u>N/A</u> (Preference shares) <u>N/A</u> (Other class) <u>N/A</u>

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)	

### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

#### Remarks (if any):

N/A

Submitted by: Chan Siu Yin

Title: <u>Joint Company Secretary</u> (Director, Secretary or other duly authorised officer)

#### Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:* 
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.