

**APPENDIX 5****FORMS RELATING TO LISTING****FORM F****GEM****COMPANY INFORMATION SHEET**

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

**Company name:** Global Link Communications Holdings Limited

**Stock code (ordinary shares):** 8060

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 8 January 2020

**A. General**

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 13 November 2002

Name of Sponsor(s): N/A

Names of directors:  
(please distinguish the status of the directors  
- Executive, Non-Executive or Independent  
Non-Executive)

**Executive directors**

Mr. Li Kin Shing

Mr. Ma Yuanguang

Mr. Wong Kin Wa

**Independent non-executive directors**

Mr. Leung Kwok Keung

Mr. Cheung Sai Ming

Mr. Liu Chun Bao

Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	<b>Name</b>	<b>Number of Shares</b>	<b>%</b>
	Mr. Li Kin Shing	164,877,714	50.52
	Ms. Kwok King Wa	38,749,356	11.87
	Ever Prosper International Limited (Note 1)	25,465,320	7.80

Note 1: Ms. Kwok King Wa is the spouse of Mr. Li Kin Shing. Ever Prosper International Limited is held as to 50.0% and 46.5% by Mr. Li Kin Shing and Ms. Kwok King Wa respectively.

Name(s) of company(ies) listed on GEM or  
the Main Board of the Stock Exchange within  
the same group as the Company: N/A

Financial year end date: 31 March

THE STOCK EXCHANGE OF HONG KONG LIMITED  
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

Registered address: [Cricket Square  
Hutchins Drive  
P.O. Box 2681  
Grand Cayman KY1-1111  
Cayman Islands](#)

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Head office and principal place of business: [Room 3815, Hong Kong Plaza  
188 Connaught Road West  
Hong Kong](#)

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Web-site address (if applicable): [www.glink.hk](http://www.glink.hk)

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Share registrar: ***Principal***  
[SMP Partners \(Cayman\) Limited  
3rd Floor, Royal Bank House  
24 Shedden Road, P.O. Box 1586  
Grand Cayman, KY1-1110  
Cayman Islands](#)

***Hong Kong***  
[Tricor Investor Services Limited  
Level 54, Hopewell Centre  
183 Queen's Road East  
Hong Kong](#)

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Auditors: [Crowe \(HK\) CPA Limited  
9/F, Leighton Centre  
77 Leighton Road  
Causeway Bay  
Hong Kong](#)

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**B. Business activities**

Global Link is principally engaged in the provision of train information systems; the development of various community mobile internet applications and related services through the licensed utilisation of the CA-SIM patented technology; and the transportation payment solutions business.

**C. Ordinary shares**

Number of ordinary shares in issue: [326,380,750](#)

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Par value of ordinary shares in issue: [HK\\$0.10 per share](#)

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Board lot size (in number of shares): [10,000 shares per board lot](#)

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Name of other stock exchange(s) on which ordinary shares are also listed: [Nil](#)

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**D. Warrants**

Stock code: [N/A](#)

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Board lot size: [N/A](#)

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Expiry date: [N/A](#)

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Exercise price: [N/A](#)

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Conversion ratio:  
*(Not applicable if the warrant is  
denominated in dollar value of  
conversion right)* [N/A](#)

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No. of warrants outstanding: [N/A](#)

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No. of shares falling to be issued upon [N/A](#)  
the exercise of outstanding warrants: \_\_\_\_\_

**E. Other securities**

Details of any other securities in issue.

*(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).*

*(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).*

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

[N/A](#)

**Responsibility statement**

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

[Li Kin Shing](#)

[Ma Yuanguang](#)

[Wong Kin Wa](#)

[Leung Kwok Keung](#)

[Cheung Sai Ming](#)

[Liu Chun Bao](#)

**NOTES**

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*